



Regional Airline Association

Regional Airlines: The RAA perspective



RELIABLE

On-time	Detroit	American Eagle	4963	9:39A	F1A	On-Time
On-time	Des Moines	Pinnacle	6022	7:24A	A27	On-Time
On-time	Duluth	United	9659	11:20A	G1A	On-Time
On-time	Denver	Frontier	4291	7:58A	F2D	On-Time
On-time	Dubuque	American Eagle	7485	6:17A	F2C	On-Time
On-time	Dayton	GoJet	6618	8:35A	F5	On-Time
On-time	Dayton	Skywest	7533	6:07A	G14	On-Time
On-time	Detroit	US Airways	3760	6:18A	C3	On-Time
On-time	Detroit	Air Wisconsin	5785	9:39A	F1A	On-Time
On-time	Des Moines	Expressjet	6022	7:24A	A27	On-Time
On-time	Duluth	United	9659	11:20A	G1A	On-Time
On-time	Duluth	Frontier		7:58A	G1A	On-Time



Who are the regional airlines...

“Regional airlines are the major leagues. At any given moment, there are nearly 5,000 flights in the national airspace.”

NTSB Chair Deborah Hersman

at the RAA Annual Convention in
Milwaukee May 2010





Regional Airlines – Then

1980





RAA Member Airlines

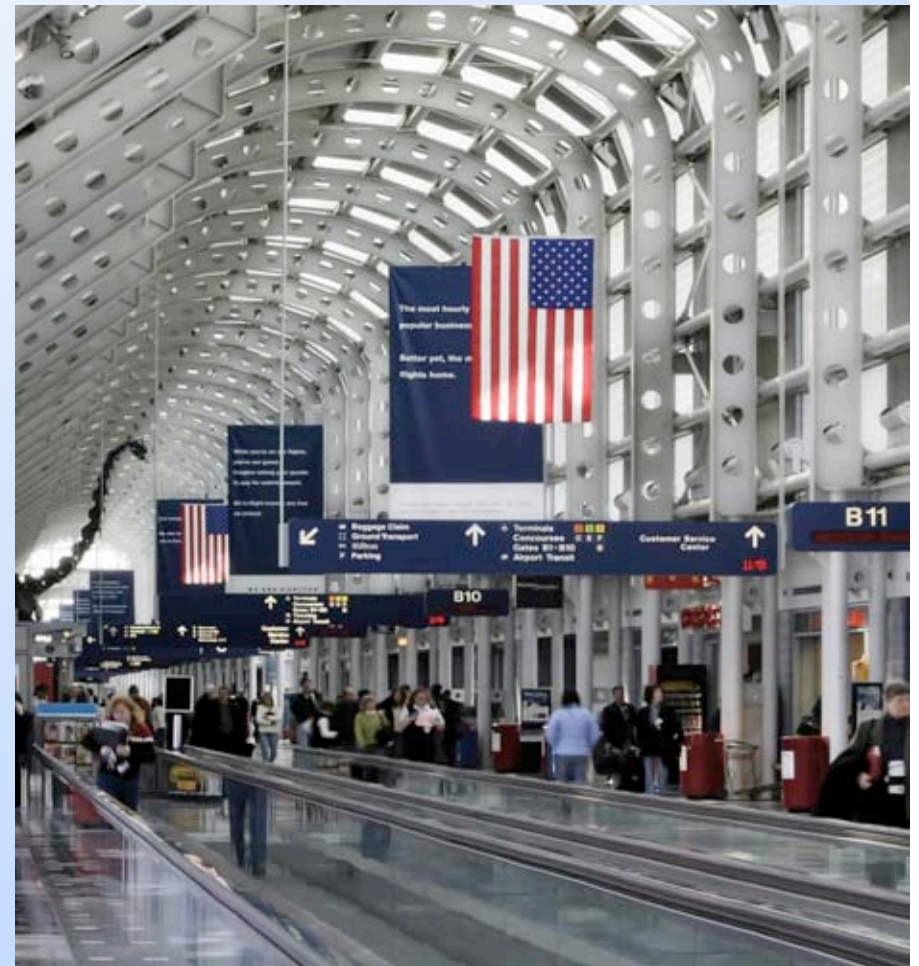


- **30 member airlines** (2 international, 1 on-demand)
- **Provide *the only* scheduled service to 498 of 673 airports** with commercial service (74%)
- **Fly *more than half* of the scheduled flights in the United States** (52%)
- **Serve nearly 164 million passengers**
- **Employ 52,000 airline professionals**



Regional Service at the 10 busiest US airports *(as of April 2011)*

- Atlanta 31%
- Chicago O'Hare 61%
- Denver 45%
- Dallas/Ft. Worth 36%
- Los Angeles 28%
- Charlotte 59%
- Houston 55%
- Detroit 64%
- Minneapolis 54%
- New York-JFK 23%

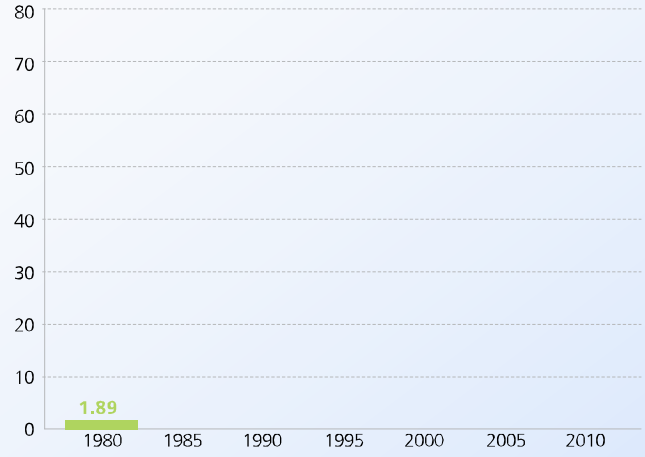




Regional Airline Industry Stats 1980-2010

Revenue Passenger Miles

billions

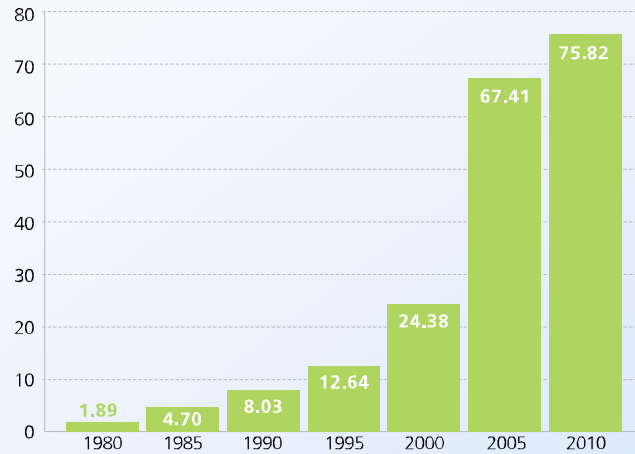




Regional Airline Industry Stats 1980-2010

Revenue Passenger Miles

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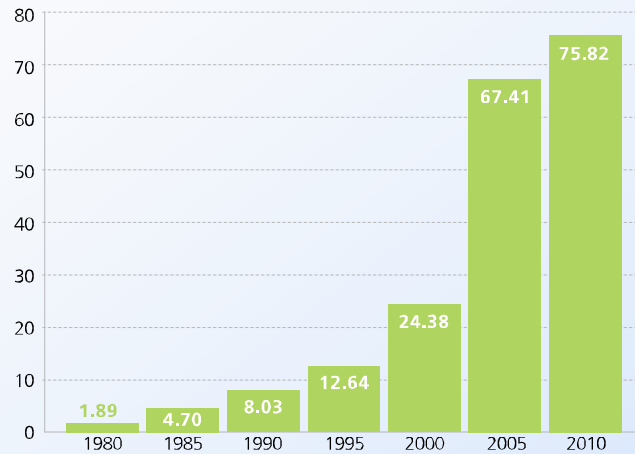




Regional Airline Industry Stats 1980-2010

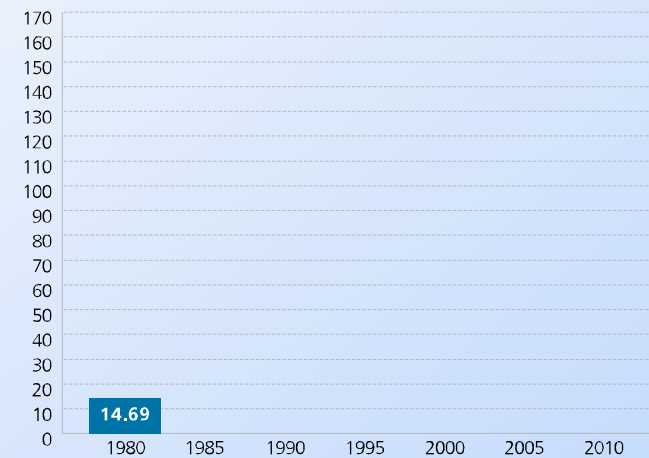
Revenue Passenger Miles

billions



Passengers

millions

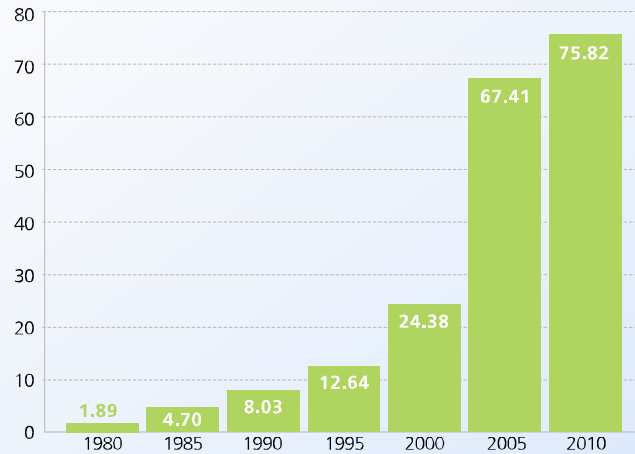




Regional Airline Industry Stats 1980-2010

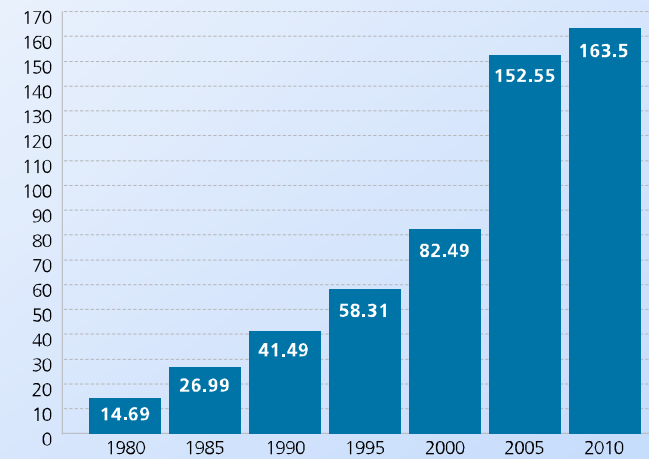
Revenue Passenger Miles

billions



Passengers

millions

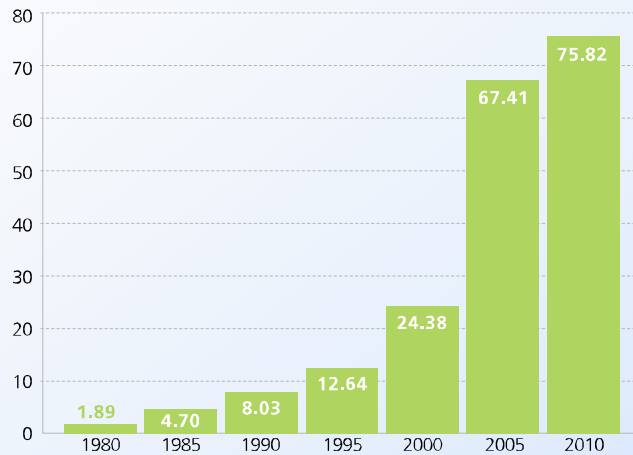




Regional Airline Industry Stats 1980-2010

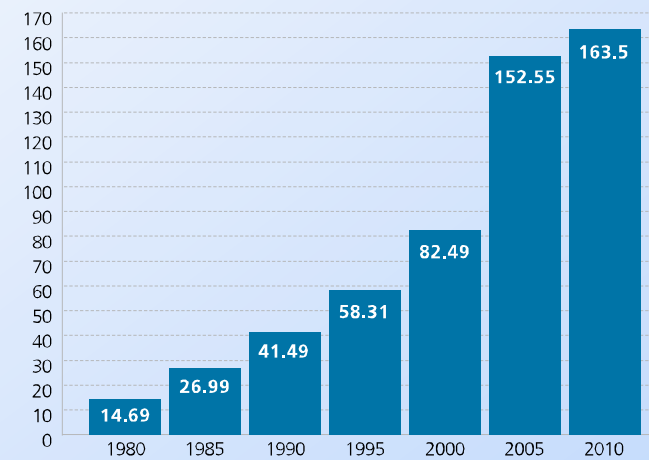
Revenue Passenger Miles

billions

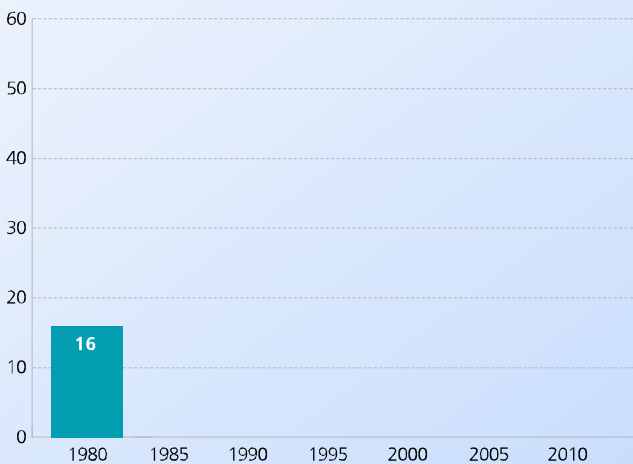


Passengers

millions



Average Seating Capacity

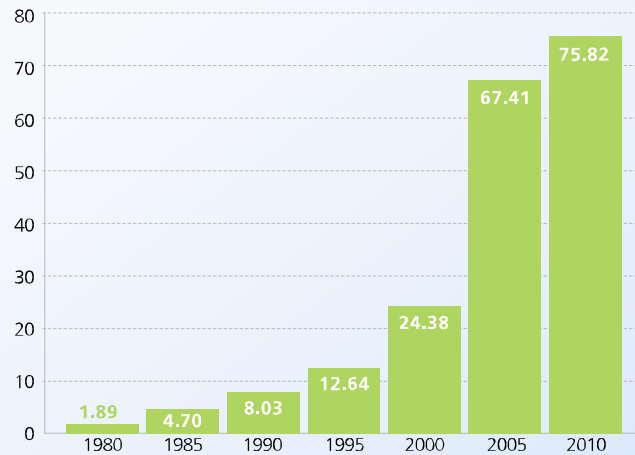




Regional Airline Industry Stats 1980-2010

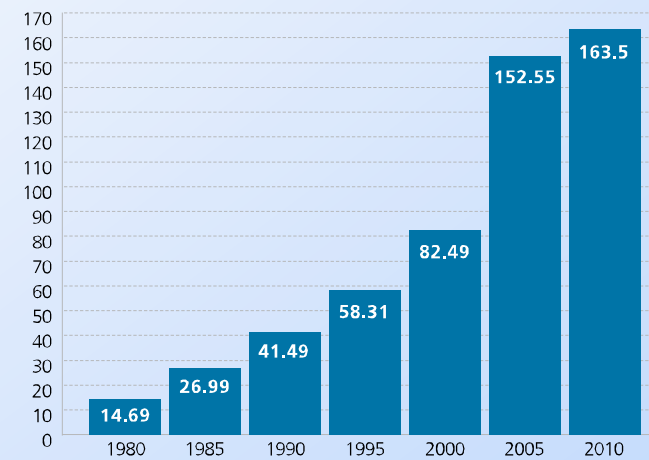
Revenue Passenger Miles

billions

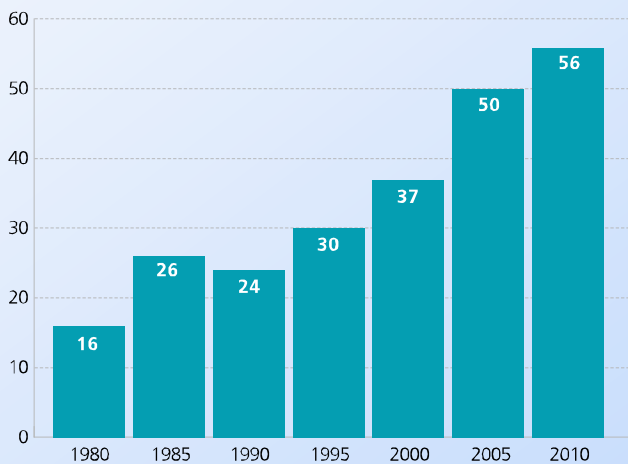


Passengers

millions



Average Seating Capacity

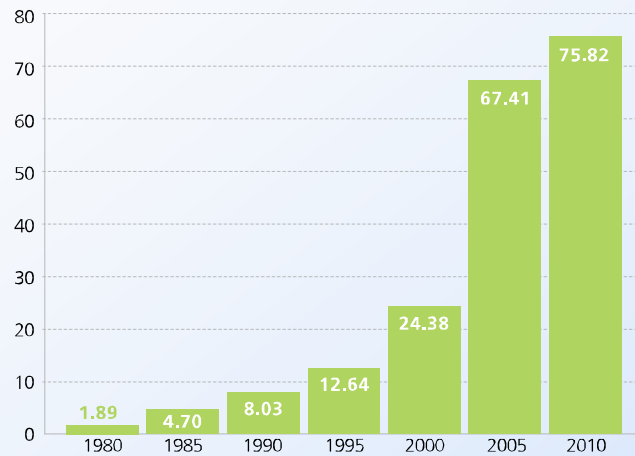




Regional Airline Industry Stats 1980-2010

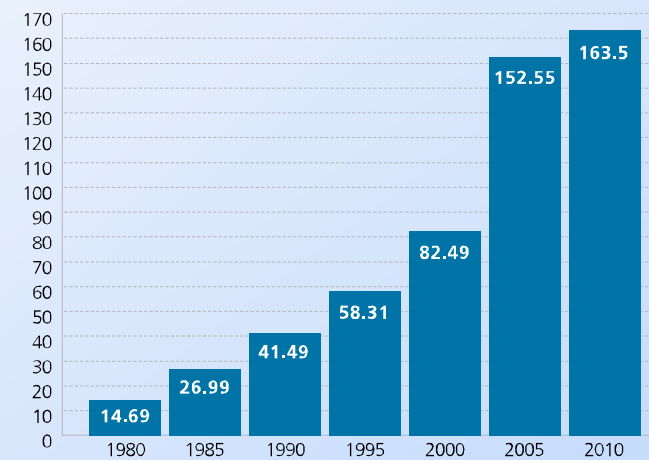
Revenue Passenger Miles

billions

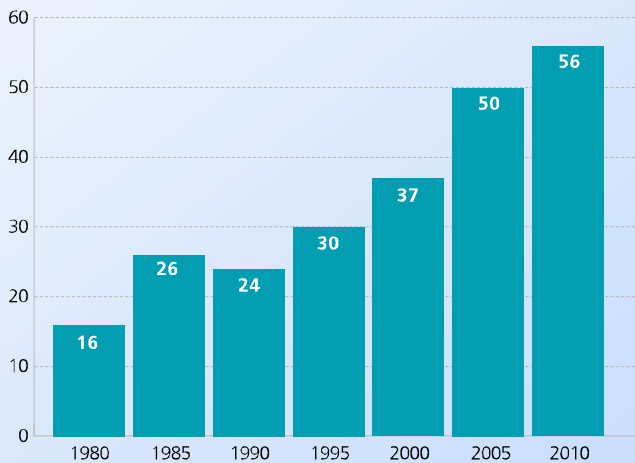


Passengers

millions

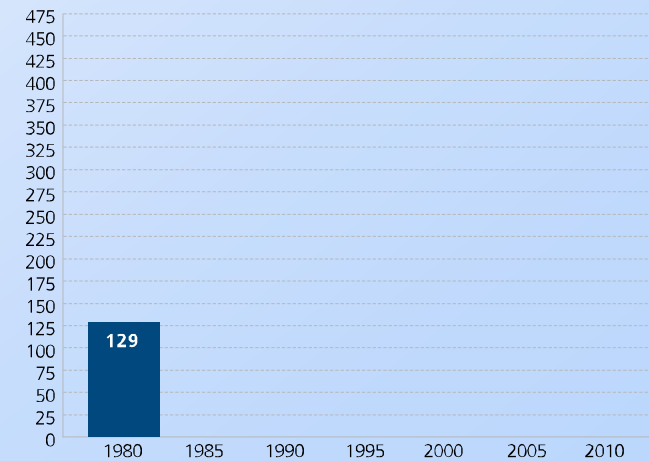


Average Seating Capacity



Average Passenger Trip Length

miles

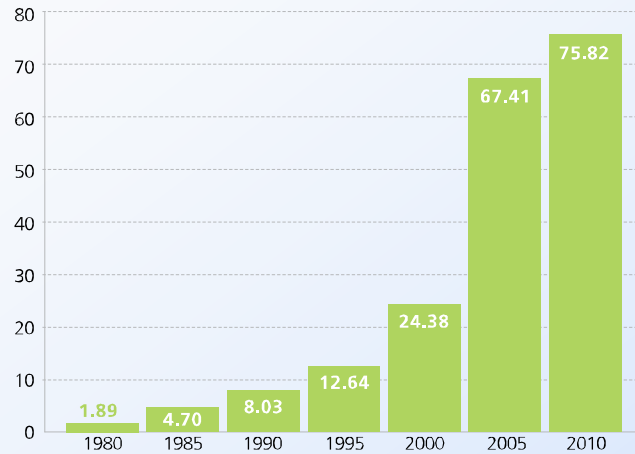




Regional Airline Industry Stats 1980-2010

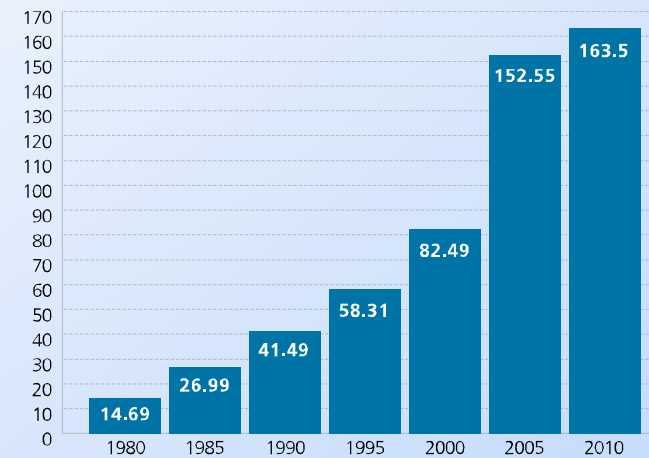
Revenue Passenger Miles

billions

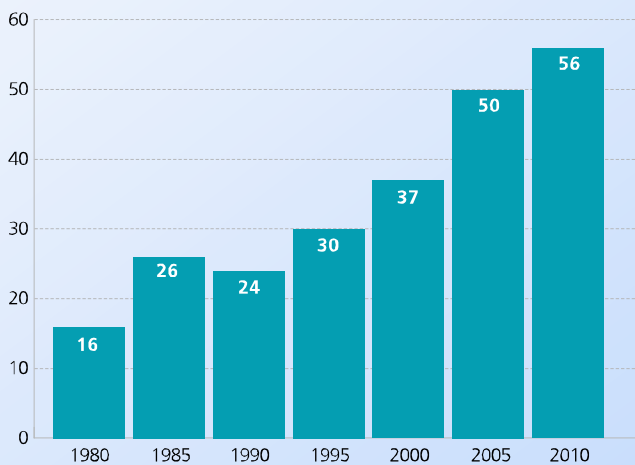


Passengers

millions

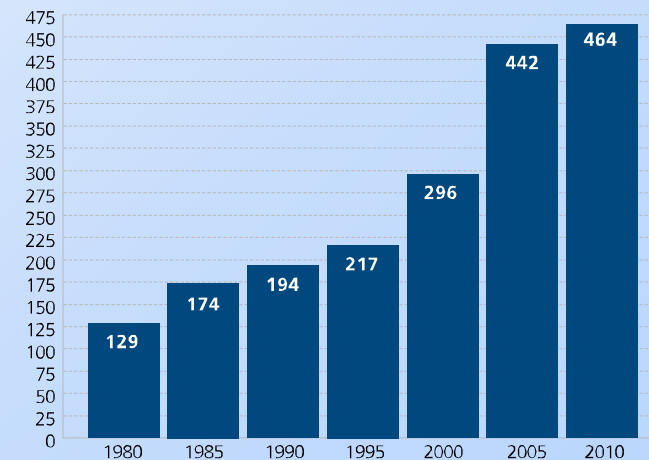


Average Seating Capacity



Average Passenger Trip Length

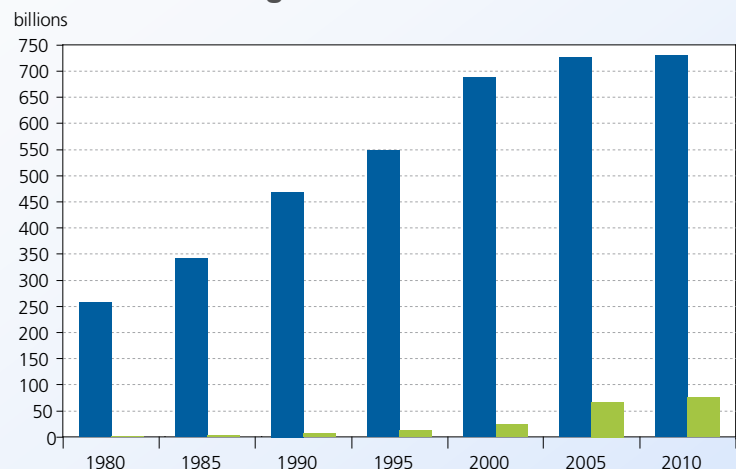
miles



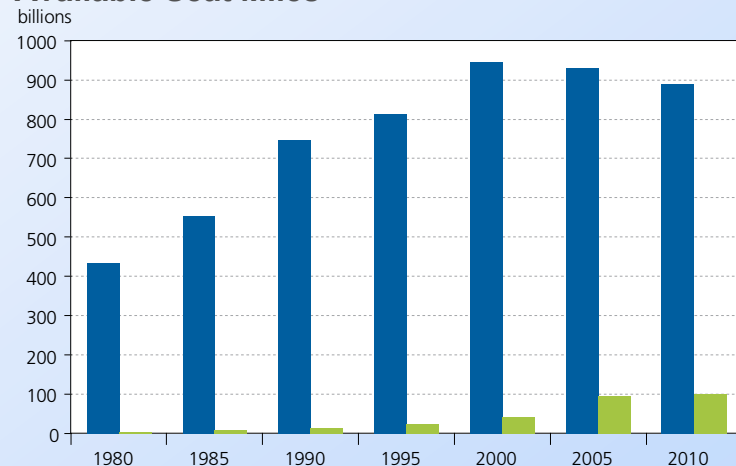


Majors/Regionals Share of Airline Service 1980-2010

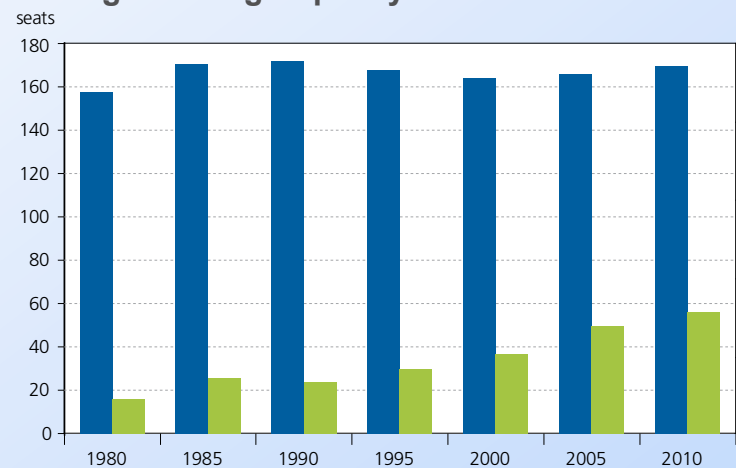
Revenue Passenger Miles



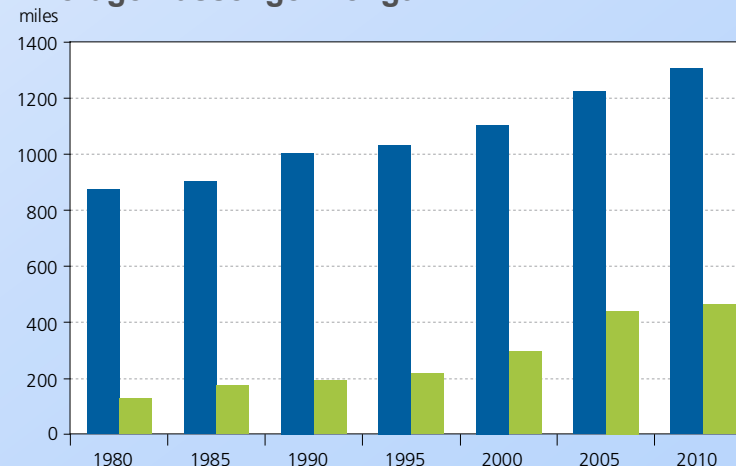
Available Seat Miles



Average Seating Capacity



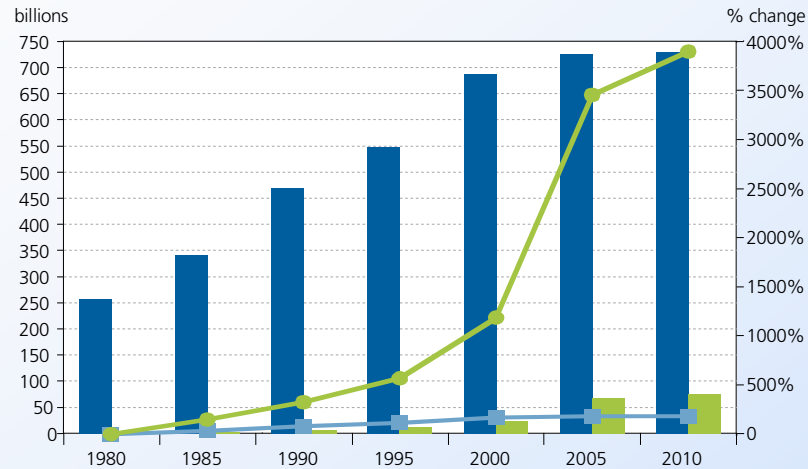
Average Passenger Length



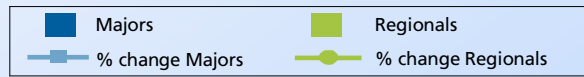
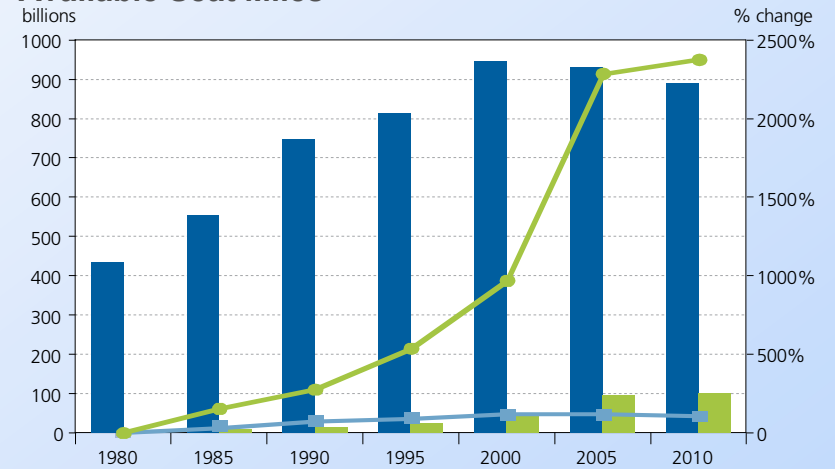


Majors/Regionals Share of Airline Service 1980-2010

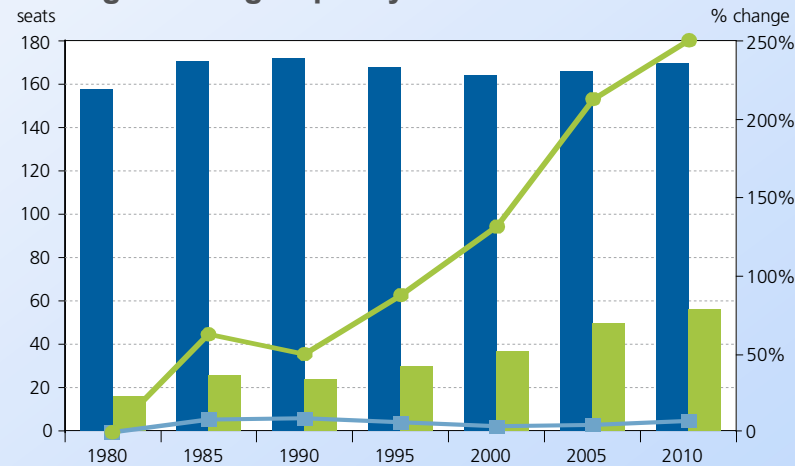
Revenue Passenger Miles



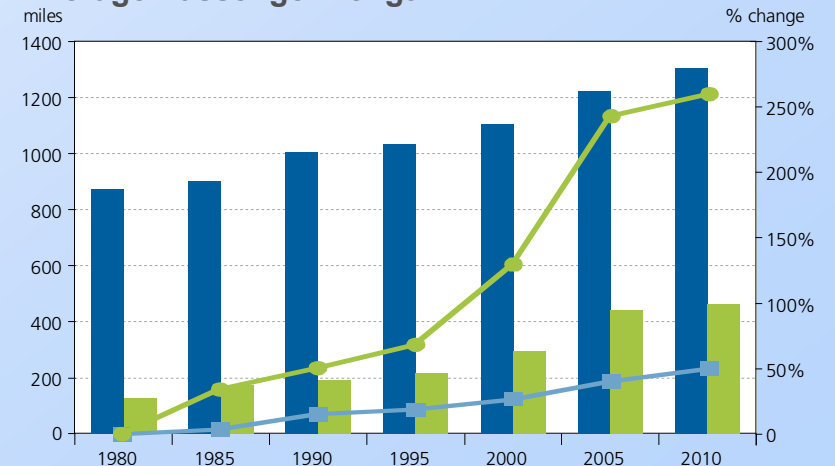
Available Seat Miles



Average Seating Capacity



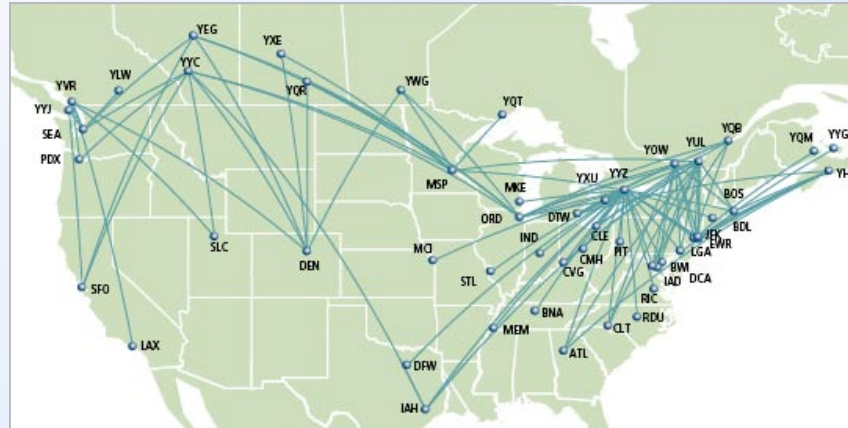
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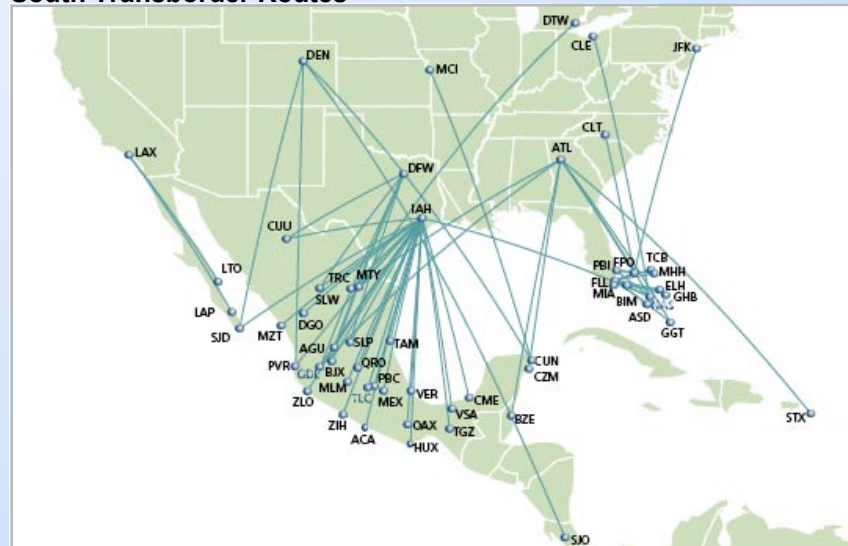


Regional Airline International Service (as of July 2010)

North Transborder Routes



South Transborder Routes





Regional Partnerships – Now 2011

Regional Airline Partnerships
(as of February 2011)

Mainline Carrier	Regional Brand	Operating Partners
Alaska Airlines 	N/A	Horizon Air Peninsula Airways
AirTran Airways 	N/A	Skywest Airlines
American Airlines 	American Eagle	American Eagle American Eagle/Executive
	American Connection	Chautauqua Airlines
Continental Airlines 	Continental Express	Chautauqua Airlines ExpressJet
	Continental Connection	Cape Air
		Colgan Air
		CommutAir
		Gulfstream International Airlines
Delta Air Lines 	N/A	Atlantic Southeast Airlines
		Chautauqua Airlines
		Comair
		Compass Airlines
		Mesaba Airlines
		Pinnacle Airlines
		Shuttle America
		SkyWest Airlines

Mainline Carrier	Regional Brand	Operating Partners
Frontier Airlines 	N/A	Great Lakes Lynx Aviation Republic Airlines
jetBlue Airways 	N/A	Cape Air
United Airlines 	United Express	Atlantic Southeast
		Colgan Air
		ExpressJet Airlines
		GoJet Airlines
		Great Lakes
		Mesa Airlines
		Shuttle America
		SkyWest Airlines
		Trans States Airlines
US Airways 	US Airways Express	Air Wisconsin
		Chautauqua Airlines
		Colgan Air
		Mesa Airlines
		Piedmont
		PSA
		Republic Airlines
		Trans States Airlines

Source: OAG Schedules, February 2011



The System we have developed: one ticket to take passengers anywhere in the world





The System we have developed: one ticket to take passengers anywhere in the world



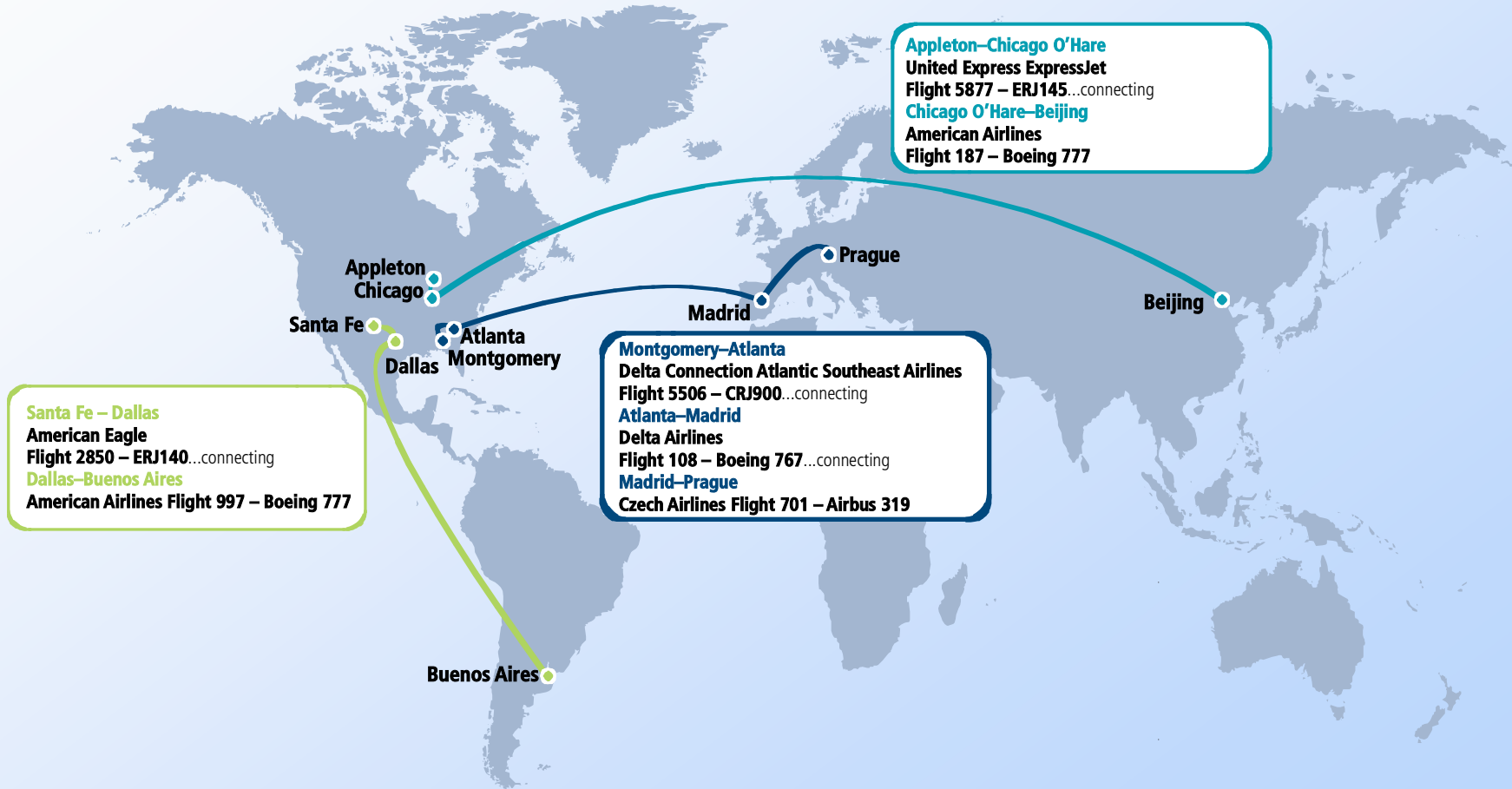


The System we have developed: one ticket to take passengers anywhere in the world





The System we have developed: one ticket to take passengers anywhere in the world





The traveling experience for the passenger...

	1980	2010
Modern aircraft	NO	YES
Seamless service with majors	NO	YES
Coordinated schedules	NO	YES
Baggage check	NO	YES
One level of Safety	NO	YES



One Industry – One Level of Safety

Schedule at a glance All events held in the Nashville Convention Center unless otherwise noted

	ALL CONVENTION ATTENDEES	SAFETY	OPS/TRAINING	MAINTENANCE	SECURITY	INFLIGHT
MONDAY	6:00 am-5:00 pm Exhibit Hall Move In 6:00 am-6:00 pm Registration Open	6:00 pm-7:30 pm Aerospace Hotel Eymon Ops, Maintenance & Safety Forum Reception	6:00 pm-7:30 pm Aerospace Hotel Eymon Ops, Maintenance & Safety Forum Reception	6:00 pm-7:30 pm Aerospace Hotel Eymon Ops, Maintenance & Safety Forum Reception	6:00 pm-7:30 pm Aerospace Hotel Eymon Ops, Maintenance & Safety Forum Reception	
TUESDAY	8:00 am-7:00 pm Registration Open	9:30 am-12:45 pm Room 205 - (Agenda on page 11) RAA Environmental Committee 11:00 am noon Room 205 - (Agenda on page 11) Joint ROC and Safety Council Meeting 1:00 pm-4:00 pm Room 212 ATA Ground Safety Committee 1:00 pm-4:00 pm Room 201 Industry Dangerous Goods Working Group	11:00 am noon Room 208 - (Agenda on page 11) Joint ROC and Safety Council Meeting 2:00 pm-4:00 pm Room 205 (Agenda on page 11) Regional Operations Council Session	8:00 am-11:00 am Room 204 - (Agenda on page 10) RAA Maintenance Forum 11:00 am-12:30 pm Room 204 RAA Maintenance Forum Lunch		
WEDNESDAY	8:00 am-5:00 pm Registration Open 10:00 am-6:00 pm Exhibit Hall Open	8:30 am-12:30 pm Room 202 Continental Breakfast in Exhibit Hall 9:30 am-11:30 am Room 208 - (Agenda on page 12) SMS & ASIAS Program Review 9:30 am-noon Room 212 ATA Ground Safety Committee 11:30 am-12:30 pm Room 201 - (Agenda on page 10) RAA Leadership Round Table	9:30 am-11:30 am Room 208 - (Agenda on page 12) SMS & ASIAS Program Review 1:00 pm-5:00 pm Room 208 - (Agenda on page 10) FAA Review of Guidelines for Air Carrier use of Contract Training Facilities	9:30 am-11:30 am Room 208 - (Agenda on page 12) SMS & ASIAS Program Review 11:30 am-12:30 pm Room 201 - (Agenda on page 10) RAA Leadership Round Table	9:30 am-11:30 am Room 208 (Agenda on page 12) SMS & ASIAS Program Review 1:00 pm-4:30 pm Room 204 - (Agenda on page 10) RAA Security Committee Meeting 11:30 am-12:30 pm Room 201 (Agenda on page 10) RAA Leadership Round Table	
THURSDAY	11:30 am-1:30 pm Buffet lunch in Exhibit Hall	1:00 am-4:00 pm Room 206 - (Agenda on page 10) RAA Safety Council Meeting 1:00 am-4:00 pm Room 211 - (Agenda on page 10) ASIAS Portal Assistance 1:00 am-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 am-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 am-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 am-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance	1:00 pm-5:00 pm Room 208 - (Agenda on page 10) FAA Review of Guidelines for Air Carrier use of Contract Training Facilities 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance	1:00 pm-5:00 pm Room 211 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance	1:00 pm-5:00 pm Room 211 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance 1:00 pm-5:00 pm Room 214 - (Agenda on page 10) ASIAS Portal Assistance	
FRIDAY	7:00 pm-10:00 pm Wildhorse Saloon 8:00 am-10:00 am Registration Open	8:00 am-9:00 am Continental breakfast in Exhibit Hall 9:00 am-11:00 am Exhibit Hall Open	8:30 am-12:30 pm Room 209-210 (Agenda on page 10) RAA Dispatch Forum 8:30 am-12:45 pm Room 206 - (Agenda on page 10) RAA Flight Training Forum 12:30 pm-4:30 pm Room 200/210 (Agenda on page 10) RAA Air Carrier Dispatch Management Meeting 1:00 pm-3:00 pm Room 211 - (Agenda on page 10) Flight Training Committee	9:00 am-1:00 pm Exhibit Hall (Agenda on page 10) RAA Purchasing Forum 9:00 am-1:00 pm Room 205 (Agenda on page 10) RAA Security Committee Meeting 1:00 pm-4:15 pm Room 205 (Agenda on page 10) RAA Inflight Committee Meeting	9:00 am-1:00 pm Room 205 (Agenda on page 10) RAA Inflight Forum 1:00 pm-4:15 pm Room 205 (Agenda on page 10) RAA Inflight Committee Meeting	

10:00 am – 12:15 pm **Room 205**
Joint Regional Operations Council (ROC) and Safety Council Meeting (ROC and Safety Council members only)
Break sponsored by Embraer

1:00 pm – 4:00 pm **Room 211-212**
ATA Ground Safety Committee (Invited guests only)

1:00 pm – 4:00 pm **Room 201**
Industry Dangerous Goods Working Group

9:00 am – 1:00 pm **Room 202**
RAA Emergency Response Committee
(Open to invited guests only)

9:30 am – noon **Room 211-212**
ATA Ground Safety Committee
(Open to ATA Task Force members and guests)

1:00 pm – 4:00 pm **Room 205**
Joint RAA/ATA Ground Safety Committee Meeting
(Open to ATA Task Force members and guests)

1:00 pm – 4:00 pm **Room 206**
RAA Safety Council Meeting
(Safety Council members and invited guests only)
Break sponsored by Embraer

1:00 pm – 4:30 pm **Room 204**
RAA Security Committee Meeting
(Open to RAA Security Committee members only)
Break sponsored by Embraer

1:00 pm – 5:00 pm **Room 208**
FAA Review of Guidelines for Air Carrier use of Contract Training Facilities

9:00 am – 1:00 pm **Room 204**
RAA Security Committee Meeting
(Open to RAA Security Committee Members and invited TSA guests only)

noon – 4:30 pm **Room 209-210**
RAA Air Carrier Dispatch Management Meeting
(Open to airlines and guests)

1:00 pm – 4:15 pm **Room 205**
RAA Inflight Committee Meeting
(Open to airlines and guests)



Safety Successes

Voluntary safety programs-RAA Members

ASAP	100%
FOQA	98%
ASIAS	93%
DOD	99%
VDRP	100%
IEP	99%
LOSA	81%
AQP	85%

Percent of regional airline pax flying on airlines with voluntary safety programs (active/pending approval). RAA members only. Oct.2010



Save the date! May 21-24, 2012- Minneapolis

