6 airports with scheduled service between 2013 and 2017

- BHM (Birmingham-Shuttlesworth International) -2% departures / -4% seats
- DHN (Dothan Regional) -1% departures / -1% seats
- HSV (Huntsville International-Carl T Jones Field) -11% departures / -6% seats
- MGM (Montgomery Regional) -16% departures / -8% seats
- MOB (Mobile Regional) -5% departures / +5% seats
- MSL (Northwest Alabama Regional *EAS) +101% departures / -52% seats

Overall: departures down -5% and seats down -4%

Regional airlines provide 76% of Alabama passenger air service

11 RAA member airlines provide scheduled service to

- ExpressJet, PSA, Mesa, SkyWest, Endeavor, Air Wisconsin, Envoy, Trans States, GoJet, Republic, Piedmont

State Economic Impact of Small Community Air Service in 2015: $3.6 billion & 41,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Alaska

Summary of scheduled passenger air service

213 airports with scheduled service between 2013 and 2017

- DIO (Little Diomede Heliport) lost all air service in 2013
- KKU (Ekuk Airport) lost all air service in 2015

Overall: departures down -9% and seats down -1%

Regional airlines:

- provide exclusive air service to 94% of Alaska’s airports
- provide 89% of Alaska passenger air service (departures)
- carried 34% of Alaska passengers in 2016

4 RAA member airlines provide scheduled service to Alaska

- Corvus Airlines dba Ravn Alaska, Horizon, Compass, SkyWest

Corvus Airlines, Inc. dba Ravn Alaska headquartered in Anchorage

EAS in Alaska:

- 61 subsidized EAS communities in Alaska
- Annual contract subsidy rates totaling $21,337,701
- 6 EAS communities receive service with more than 9 seats per departure (by Alaska Airlines: Gustavus, Adak, Cordova, Petersburg, Wrangell, Yakutat)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Arizona
Summary of scheduled passenger air service

12 airports with scheduled service between 2013 and 2017
- AZA (Phoenix-Mesa Gateway) +7% departures / +2% seats
- FLG (Flagstaff Pulliam) -28% departures / -9% seats
- GCN (Grand Canyon National Park) +148% departures / +98% seats
- GCW (Grand Canyon West) +132% departures / +93% seats
- IFP (Laughlin/Bullhead International) +100% departures / +100% seats
- IGM (Kingman) lost all air service in 2015
- PGA (Page Municipal *EAS) -16% departures / -21% seats
- PHX (Phoenix Sky Harbor International) -2% departures / +5% seats
- PRC (Ernest A Love Field, Prescott *EAS) -40% departures / -28% seats
- SOW (Show Low Regional *EAS) -7% departures / -61% seats
- TUS (Tucson International) -5% departures / -1% seats
- YUM (Yuma MCAS/Yuma International) -54% departures / -34% seats

Overall: departures down -3% and seats up +4%

Regional airlines provide 27% of Arizona passenger air service
- 8 RAA member airlines provide scheduled service to Arizona
  - SkyWest, Mesa, Compass, Great Lakes, Horizon, ExpressJet, Grand Canyon, Jazz

State Economic Impact of Small Community Air Service in 2015:
$3.8 billion & 32,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
8 airports with scheduled service between 2013 and 2017

- ELD (South Arkansas Regional at Goodwin Field, El Dorado *EAS) -55% departures / -55% seats
- FSM (Fort Smith Regional) -15% departures / +16% seats
- HOT (Memorial Field, Hot Springs *EAS) -29% departures / -29% seats
- HRO (Boone County, Harrison *EAS) -22% departures / -22% seats
- JBR (Jonesboro Municipal *EAS) no change departures / -20% seats
- LIT (Bill and Hillary Clinton National/Adams Field, Little Rock) -17% departures / -15% seats
- TXK (Texarkana Regional-Webb Field) -14% departures / -13% seats
- XNA (Northwest Arkansas Regional, Fayetteville) -1% departures / +24% seats

Overall: departures down -12% and seats down -1%

Regional airlines provide 83% of Arkansas passenger air service

9 RAA member airlines provide scheduled service to Arkansas

- Envoy, ExpressJet, SkyWest, PSA, Republic, Mesa, Trans States, Compass, Endeavor

State Economic Impact of Small Community Air Service in 2015: $2.2 billion & 25,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
California
Summary of scheduled passenger air service

- **31 airports with scheduled service between 2013 and 2017**
- **11 airports with departure reductions greater than -25%**
  - ACV (Arcata) -48% departures / -9% seats
  - BFL (Meadows Field, Bakersfield) -38% departures / -23% seats
  - CEC (Jack McNamara Field, Crescent City *EAS) -27% departures / -17% seats
  - CIC (Chico Municipal) lost all service in 2014
  - CLD (Carlsbad) -88% departures / -80% seats, public charter service launched late 2016
  - MMH (Mammoth Yosemite) -29% departures / -27% seats
  - MOD (Modesto City County-Harry Sham Field) lost all service in 2014
  - MRY (Monterey Regional) -29% departures / -4% seats
  - SBA (Santa Barbara Municipal) -33% departures / +10% seats
  - SMX (Santa Maria Public/Capt G Allan Hancock Field) -35% departures / -55% seats
  - VIS (Visalia Municipal) lost all air service in 2016

- **Overall: departures up +11% and seats up +21%**
- **Regional airlines provide 25% of California passenger air service**
- **6 RAA member airlines provide scheduled service to California**
  - SkyWest, Compass, Horizon, Mesa, Jazz, Great Lakes

**State Economic Impact of Small Community Air Service in 2015:** $9.3 billion & 71,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Colorado

Summary of scheduled passenger air service

- **15 airports with scheduled service between 2013 and 2017**
- **Between 2013 and 2017, 10 Colorado communities experienced air service reductions:**
  - ALS (San Luis Valley Regional Airport, Alamosa) +19% departures / -15% seats
  - CEZ (Cortez Municipal Airport) +28% departures / -46% seats
  - COS (Colorado Springs Municipal Airport) -4% departures / -14% seats
  - DEN (Denver) -3% departures / +8% seats
  - EGE (Eagle County Regional Airport) +5% departures / -7% seats
  - GJT (Grand Junction Regional Airport) -12% departures / -3% seats
  - GUC (Gunnison-Crested Butte Regional) +6% departures / -2% seats
  - HDN (Yampa Valley, Hayden) +12% departures / -2% seats
  - PUB (Pueblo Memorial Airport) -26% departures / -42% seats
  - TEX (Telluride Regional Airport) -29% departures / -40% seats

- **Regional airlines provide 40% of all Colorado passenger air service**
- **In 2017, 12 RAA member airlines provide scheduled service to Colorado**
  - SkyWest, Trans States, GoJet, Republic, Great Lakes, Envoy, Mesa, Compass, ExpressJet, Jazz, Horizon, Endeavor

- **State Economic Impact of Small Community Air Service in 2015:**
  - $2.4 billion & 20,000 jobs *(InterVISTAS Consulting LLC)*

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Connecticut

Summary of scheduled passenger air service

- **2 airports with scheduled service between 2013 and 2017**
  - BDL (Bradley International, Windsor Locks) no change to departures / +14% seats
  - HVN (Tweed-New Haven) -27% departures / -28% seats

- **Overall: departures down -1% and seats up +13%**

- **Regional airlines provide 43% of Connecticut passenger air service**

- **13 RAA member airlines provide scheduled service to Connecticut**
  - PSA, Republic, Mesa, Endeavor, Trans States, Piedmont, Air Wisconsin, CommutAir, Jazz, SkyWest, GoJet, ExpressJet, Envoy

- **State Economic Impact of Small Community Air Service in 2015:**
  - $0.05 billion & 400 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Delaware

Summary of scheduled passenger air service

- **1 airport with scheduled service between 2013 and 2017**
  - ILG (New Castle, Wilmington) lost all air service in 2015
- **Overall: departures down -100% and seats down -100%**
- **Frontier Airlines provided exclusive service to ILG until May 2015**
- **Delaware as the only U.S. state without regularly scheduled passenger airline service.**

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Florida

Summary of scheduled passenger air service

25 airports with scheduled service between 2013 and 2017

Between 2013 and 2017, 9 Florida communities experienced air service reductions:

• APF (Naples Municipal) -46% departures / +89% seats, ExecAir exited as of July 2017
• ECP (Northwest Florida Beaches International, Panama City) -6% departures / +5% seats
• EYW (Key West) -4% departures / +1% seats
• GNV (Gainesville) -26% departures / -1% seats
• JAX (Jacksonville) -3% departures / +2% seats
• PNS (Pensacola) -4% departures / +14% seats
• SRQ (Sarasota/Bradenton International) -1% departures / -3% seats
• TLH (Tallahassee) -12% departures / +16% seats
• VPS (Ft. Walton Beach) -8% departures / +49% seats

Regional airlines provide 14% of all Florida passenger air service

In 2017, 11 RAA member airlines provide scheduled service to Florida

• Republic, Envoy, PSA, Endeavor, ExpressJet, Mesa, GoJet, CommutAir, Air Wisconsin, SkyWest, Trans States

State Economic Impact of Small Community Air Service in 2015: $8.2 billion & 73,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
10 airports with scheduled service between 2013 and 2017

- ABY (Southwest Georgia Regional, Albany) -4% departures / -4% seats
- AGS (Augusta Regional at Bush Field, Augusta) -15% departures / +2% seats
- AHN (Athens/Ben Epps, Athens) lost all air service in 2014
- ATL (Hartsfield-Jackson Atlanta International, Atlanta) -4% departures / +7% seats
- BQK (Brunswick Golden Isles, Brunswick) no change in departures or seats
- CSG (Columbus) -27% departures / -23% seats
- MCN (Middle Georgia Regional *EAS) -70% departures / -76% seats
- PDK (Dekalb-Peachtree, Atlanta) public charter service
- SAV (Savannah/Hilton Head International, Savannah) +20% departures / +45% seats
- VLD (Valdosta Regional, Valdosta) -1% departures / -1% seats

Overall: departures down -3% and seats up +8%

Regional airlines provide 21% of Georgia passenger air service

12 RAA member airlines provide scheduled service to Georgia

- ExpressJet, SkyWest, Endeavor, Republic, PSA, Mesa, Envoy, Piedmont, Air Wisconsin, CommutAir, GoJet, Trans States

ExpressJet Airlines headquartered in Atlanta

State Economic Impact of Small Community Air Service in 2015:
$2.8 billion & 23,000 jobs (InterVISTAS Consulting LLC)
**Hawaii**

Summary of scheduled passenger air service

**12 airports with scheduled service between 2013 and 2017**

- HNL (Honolulu International) +4% departures / +8% seats
- HNM (Hana) -26% departures / -18% seats
- ITO (Hilo International) -14% departures / +1% seats
- JHM (Kapalua) +43% departures / +68% seats
- JRF (Kalaeloa, John Rodgers Field) service introduced in 2014 operated by MOKULELE AIRLINES, exited in September 2016
- KOA (Kona International at Keahole) +18% departures / +41% seats
- LIH (Lihue) +13% departures / +25% seats
- LNY (Lanai) -42% departures / -40% seats
- LUP (Kalaupapa *EAS) 2017 schedule data unavailable
- MKK (Molokai) +23% departures / +6% seats
- MUE (Waimea-Kohala, Kamuela *EAS) +15% departures / +12% seats
- OGG (Kahului) +9% departures / +20% seats

**Overall: departures up +7% and seats up +14%**

**Regional airlines provide 35% of Hawaii passenger air service**

**2 RAA member airlines provide scheduled service to Hawaii**

- Island Air Hawaii, Empire Airlines

**Departures Trends**

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Idaho
Summary of scheduled passenger air service

6 airports with scheduled service between 2013 and 2017
- BOI (Boise Air Terminal/Gowen Field) +30% departures / +29% seats
- IDA (Idaho Falls Regional) -14% departures / -8% seats
- LWS (Lewiston-Nez Perce County) +5% departures / +4% seats
- PIH (Pocatello Regional) no change departures / +34% seats
- SUN (Friedman Memorial, Hailey) -10% departures / +59% seats
- TWF (Joslin Field-Magic Valley Regional, Twin Falls) -16% departures / +40% seats

Overall: departures +17% and seats +26%

Regional airlines provide 77% of Idaho passenger air service
6 RAA member airlines provide scheduled service to Idaho
- SkyWest, Horizon, Mesa, Envoy, Republic,, Compass

Empire Airlines headquartered in Hayden

State Economic Impact of Small Community Air Service in 2015: $2.1 billion & 26,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Illinois

Summary of scheduled passenger air service

12 airports with scheduled service between 2013 and 2017

- BLV (Scott AFB, Belleville) +862% departures / +883% seats
- BMI (Central IL Regional Airport at Bloomington-Normal) -16% departures / -12% seats
- CMI (University of Illinois-Willard, Champaign) +17% departures / +21% seats
- DEC (Decatur *EAS) -1% departures / -21% seats
- MDW (Chicago Midway International) -1% departures / +3% seats
- MLI (Quad City International, Moline) -23% departures / -15% seats
- MWA (Williamson County Regional, Marion *EAS) -1% departures / -3% seats
- ORD (Chicago O’Hare International) -4% departures / +12% seats
- PIA (General Downing-Peoria International) -4% departures / +9% seats
- RFD (Chicago/Rockford International) -8% departures / -4% seats
- SPI (Abraham Lincoln Capital, Springfield) -2% departure / +16% seats
- UIN (Quincy Regional-Baldwin Field *EAS) -5% departures / +14% seats

Overall: departures down -3% and seats up +10%

Regional airlines provide 46% of Illinois passenger air service

13 RAA member airlines provide scheduled service to Illinois

- SkyWest, Envoy, ExpressJet, Republic, GoJet, Trans States, Endeavor, Cape Air, Air Wisconsin, PSA, Mesa, Compass, Jazz

State Economic Impact of Small Community Air Service in 2015:
$2.1 billion & 15,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Indiana

Summary of scheduled passenger air service

5 airports with scheduled service between 2013 and 2017

• EVV (Evansville Regional) +15% departures / +38% seats
• FWA (Fort Wayne International) +19% departures / +31% seats
• GYY (Gary/Chicago International) lost all air service in 2013
• IND (Indianapolis International) +3% departures / +21% seats
• SBN (South Bend International) -3% departures / -6% seats

Overall: departures up +5% and seats up +20%

Regional airlines provide 61% of Indiana passenger air service

12 RAA member airlines provide scheduled service to Indiana

• SkyWest, Republic, Endeavor, ExpressJet, Envoy, Mesa, PSA, Air Wisconsin, GoJet, CommutAir, Trans States, Compass

Republic Airline headquartered in Indianapolis, IN

State Economic Impact of Small Community Air Service in 2015: $1.2 billion & 12,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Iowa
Summary of scheduled passenger air service

8 airports with scheduled service between 2013 and 2017

- ALO (Waterloo Regional *EAS) no change departures / +14% seats
- BRL (Southeast Iowa Regional, Burlington *EAS) +19% departures / -5% seats
- CID (The Eastern Iowa, Cedar Rapids) -10% departures / +14% seats
- DBQ (Dubuque Regional) +4% departures / +17% seats
- DSM (Des Moines International) -7% departures / +18% seats
- FOD (Fort Dodge Regional *EAS) +41% departures / -41% seats
- MCW (Mason City Municipal *EAS) +24% departures / -48% seats
- SUX (Sioux Gateway/Col Bud Day Field) +59% departures / +59% seats

Overall: departures down -2% and seats up +15%

Regional airlines provide 79% of Iowa passenger air service

11 RAA member airlines provide scheduled service to Iowa

- SkyWest, Envoy, Endeavor, PSA, ExpressJet, Republic, Trans States, GoJet, Mesa, Air Wisconsin, Compass

State Economic Impact of Small Community Air Service in 2015: $2.2 billion & 26,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Kansas
Summary of scheduled passenger air service

9 airports with scheduled service between 2013 and 2017
- DDC (Dodge City Regional *EAS) -68% departures / -42% seats
- FOE (Forbes Field, Topeka) served by UAX (ExpressJet) for 9 months in 2014
- GBD (Great Bend Municipal) lost service entirely, SeaPort exited January 2016
- GCK (Garden City Regional *EAS) no change departures / +10% seats
- HYS (Hays Regional *EAS) -68% departures / -17% seats
- ICT (Wichita Dwight D Eisenhower National) -5% departures / no change seats
- LBL (Liberal Mid-America Regional *EAS) -63% departures / -34% seats
- MHK (Manhattan Regional) -5% departures / +6% seats
- SLN (Salina Regional *EAS) -31% departures / +129% seats

Overall: departures down -23% and seats down -1%
Regional airlines provide 77% of Kansas passenger air service
11 RAA member airlines provide scheduled service to Kansas
- SkyWest, ExpressJet, Envoy, Mesa, Great Lakes, Trans States, GoJet, Endeavor, Republic, Horizon, Air Wisconsin

State Economic Impact of Small Community Air Service in 2015: $1.2 billion & 10,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Kentucky
Summary of scheduled passenger air service

6 airports with scheduled service between 2013 and 2017

- BWG (Bowling Green-Warren County Regional) gained service in 2016 from Contour Airlines
- CVG (Cincinnati/Northern Kentucky International) -4% departures / +28% seats
- LEX (Blue Grass, Lexington) +2% departures / +27% seats
- OWB (Owensboro-Daviess County *EAS) +14% departures / -1% seats
- PAH (Barkley Regional, Paducah *EAS) -7% departures / -7% seats
- SDF (Louisville International-Standiford Field) -10% departures / -2% seats

Overall: departures down -5% and seats up +17%

Regional airlines provide 76% of Kentucky passenger air service

14 RAA member airlines provide scheduled service to Kentucky

- Endeavor, PSA, SkyWest, Envoy, Republic, ExpressJet, GoJet, Mesa, Air Wisconsin, Trans States, Compass, Cape Air, Piedmont, CommutAir

State Economic Impact of Small Community Air Service in 2015:
$3.5 billion & 32,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
8 airports with scheduled service between 2013 and 2017

Between 2013 and 2017, 6 Louisiana communities experienced air service reductions:

- AEX (Alexandria International) -18% departures / -16% seats
- BTR (Baton Rouge Metropolitan) -19% departures / -5% seats
- LCH (Lake Charles Regional) -20% departures / -15% seats
- LFT (Lafayette Regional) -28% departures / -5% seats
- MLU (Monroe Regional) -15% departures / -12% seats
- SHV (Shreveport Regional) -14% departures / -6% seats
- NEW (New Orleans - Lakefront Airport) received limited passenger air service in 2014/2015, however, that service has not been provided since November 2015

Regional airlines provide 43% of all Louisiana passenger air service

In 2017, 8 RAA member airlines provide scheduled service to Louisiana

- ExpressJet, Mesa, Republic, Envoy, SkyWest, Endeavor, PSA, GoJet, Trans States

State Economic Impact of Small Community Air Service in 2015: $1.4 billion & 12,000 jobs

(InterVISTAS Consulting LLC)
Summary of scheduled passenger air service

- **6 airports with scheduled service between 2013 and 2017**
  - AUG (Augusta *EAS) no change in departures or seats
  - BGR (Bangor) +10% departures / +8% seats
  - BHB (Hancock County-Bar Harbor *EAS) -11% departures / -21% seats
  - PQI (Northern Maine Regional at Presque Isle *EAS) no change in departures or seats
  - PWM (Portland International Airport) +5% departures / +8% seats
  - RKD (Knox County Regional, Rockland *EAS) +5% departures / +5% seats

- **Overall: departures up +5% and seats up +7%**

- **Regional airlines provide 81% of Maine passenger air service**

- **12 RAA member airlines provide scheduled service to Maine**
  - Cape Air, Endeavor, Republic, Air Wisconsin, ExpressJet, PSA, Piedmont, Trans States, CommutAir, GoJet, SkyWest, Mesa

- **State Economic Impact of Small Community Air Service in 2015:**
  - $1.6 billion & 19,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
3 airports with scheduled service between 2013 and 2017

- BWI (Baltimore/Washington International Thurgood Marshall) +5% departures / +12% seats
- HGR (Hagerstown Regional-Richard A. Henson Field *EAS) +7% departures / +88% seats
- SBY (Salisbury-Ocean City Wicomico Regional) -2% departures / +1% seats

Overall: departures up +5% and seats up +12%

Regional airlines provide 13% of Maryland passenger air service

10 RAA member airlines provide scheduled service to Maryland

- Piedmont, Endeavor, Envoy, Air Wisconsin, CommutAir, ExpressJet, SkyWest, PSA, GoJet, Republic

Piedmont Airlines headquartered in Salisbury, MD

State Economic Impact of Small Community Air Service in 2015: $0.1 billion & 1,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Massachusetts
Summary of scheduled passenger air service

7 airports with scheduled service between 2013 and 2017

- ACK (Nantucket Memorial) -42% departures / -20% seats
- BOS (General Edward Lawrence Logan International, Boston) +13% departures / +22% seats
- EWB (New Bedford Regional) -36% departures / -36% seats
- HYA (Barnstable Municipal-Boardman/Polando Field, Hyannis) -69% departures / -59% seats
- MVY (Martha’s Vineyard) -28% departures / -11% seats
- ORH (Worcester Regional) +570% departures / +570% seats, JetBlue entered late 2013
- PVC (Provincetown Municipal) -20% departures / -20% seats

Overall: departures up +1% and seats up +21%

Regional airlines provide 30% of MA passenger air service

11 RAA member airlines provide scheduled service to MA

- Cape Air, Republic, Endeavor, Jazz, Air Wisconsin, ExpressJet, GoJet, Piedmont, Mesa, CommutAir, SkyWest

Hyannis Air Service dba Cape Air headquartered in Hyannis, MA

State Economic Impact of Small Community Air Service in 2015: $0.5 billion & 4,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
17 airports with scheduled service between 2013 and 2017

6 airports with service reductions of at least 5% (departures)

- CMX (Houghton County Memorial, Hancock) -8% departures / -8% seats
- DTW (Detroit Metropolitan Wayne County) -8% departures / +4% seats
- FNT (Bishop International, Flint) -22% departures / -5% seats
- MBS (Saginaw) -10% departures / -1% seats
- MKG (Muskegon County) -7% departures / -7% seats
- MQT (Marquette) -5% departures / -12% seats

Overall: departures down -7% and seats up +6%

Regional airlines provide 57% of Michigan passenger air service

13 RAA member airlines provide scheduled service to Michigan

- SkyWest, Endeavor, ExpressJet, GoJet, Republic, Envoy, Mesa, Air Wisconsin, Compass, PSA, Trans States, CommutAir, Piedmont

State Economic Impact of Small Community Air Service in 2015: $3.6 billion & 35,000 jobs (InterVISTAS Consulting LLC)
Minnesota
Summary of scheduled passenger air service

10 airports with scheduled service between 2013 and 2017
- BJI (Bemidji Regional, Bemidji *EAS) -20% departures / -7% seats
- BRD (Brainerd Lakes Regional, Brainerd *EAS) -30% departures / -30% seats
- DLH (Duluth International, Duluth) -23% departures / -27% seats
- GPZ (Grand Rapids/Itasca County Airport, Grand Rapids) lost all air service in 2014
- HIB (Range Regional, Hibbing *EAS) +5% departures / +5% seats
- INL (Falls International-Einarson Field, International Falls *EAS) -5% departures / -5% seats
- MSP (Minneapolis-St. Paul International, Minneapolis) -6% departures / +8% seats
- RST (Rochester International) +11% departures / +23% seats
- STC (St. Cloud Regional, St. Cloud) +48 departures / +44% seats
- TVF (Thief River Falls Regional, Thief River Falls *EAS) +6% departures / -73% seats

Overall: departures down -6% and seats up +7%
Regional airlines provide 44% of Minnesota passenger air service
11 RAA member airlines provide scheduled service to Minnesota
- SkyWest, Endeavor, Compass, ExpressJet, Republic, GoJet, Mesa, Envoy, PSA, Air Wisconsin, Horizon

Compass Airlines and Endeavor Air both headquartered in Minneapolis
State Economic Impact of Small Community Air Service in 2015: $0.5 billion & 5,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Mississippi
Summary of scheduled passenger air service

10 airports with scheduled service between 2013 and 2017

- DXE (Bruce Campbell Field) service in 2015 and 2016 provided by Southern Airways Express
- GLH (Greenville Mid-Delta *EAS) no change departures / -76% seats
- GPT (Gulfport-Biloxi International) -37% departures / -25% seats
- GTR (Golden Triangle Regional, Columbus) -1% departures / -1% seats
- JAN (Jackson-Medgar Wiley Evers International) -24% departures / -21% seats
- MEI (Key Field, Meridian *EAS) +71% departures / +155% seats
- OLV (Olive Branch) service in 2014 and 2015 provided by Southern Airways Express
- PIB (Hattiesburg-Laurel Regional *EAS) +11% departures / +66% seats
- TUP (Tupelo Regional *EAS) -18% departures / -55% seats
- UOX (University-Oxford) service in 2014 and 2015 provided by Southern Airways Express

Overall: departures down -21% and seats down -20%

Regional airlines provide 80% of Mississippi passenger air service

7 RAA member airlines provide scheduled service to Mississippi

- ExpressJet, PSA, Mesa, Envoy, SkyWest, Endeavor, Air Wisconsin

State Economic Impact of Small Community Air Service in 2015:
$1.2 billion & 11,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Missouri

Summary of scheduled passenger air service

- **9 airports with scheduled service between 2013 and 2017**
  - BKG (Branson Airport) -79% departures / -92% seats (Frontier and Southwest exited late 2014)
  - CGI (Cape Girardeau Regional *EAS) -4% departures / +14% seats
  - COU (Columbia Regional) +80% departures / +116% seats
  - IRK (Kirksville Regional *EAS) no change in departures or seats
  - JLN (Joplin Regional *EAS) -1% departures / +39% seats
  - MCI (Kansas City International) -6% departures / +9% seats
  - SGF (Springfield-Branson National) +15% departures / +38% seats
  - STL (Lambert-St. Louis International) +2% departures / +8% seats
  - TBN (Waynesville-St. Robert Regional Fomey Field *EAS) no change in departures or seats

- **Overall: departures down -1% and seats up +8%**

- **Regional airlines provide 40% of Missouri passenger air service**

- **15 RAA member airlines provide scheduled service to Missouri**
  - Cape Air, Envoy, Republic, SkyWest, ExpressJet, GoJet, Trans States, Mesa, Endeavor, PSA, Compass, Air Wisconsin, Horizon, CommutAir, Piedmont

- **GoJet Airlines and Trans States Airlines both headquartered in Bridgeton**

- **State Economic Impact of Small Community Air Service in 2015:**
  - $0.8 billion & 7,000 jobs

*Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017*
Montana

Summary of scheduled passenger air service

15 airports with scheduled service between 2013 and 2017

- BIL (Billings Logan International) +26% departures / +10% seats
- BTM (Bert Mooney, Butte *EAS) -10% departures / -10% seats
- BZN (Bozeman Yellowstone International) +6% departures / +25% seats
- FCA (Glacier Park International Airport, Kalispell) +20% departures / +20% seats
- GDN (Dawson Community, Glendive *EAS) +16% departures / -43% seats
- GWW (Wokal Field/Glasgow International *EAS) +15% departures / -45% seats
- GTS (Great Falls International) -20% departures / -20% seats
- HLN (Helena Regional) -16% departures / -15% seats
- HVR (Havre City-County *EAS) +16% departures / -46% seats
- LWT (Lewistown Municipal Airport) lost all air service in 2013
- MLS (Frank Wiley Field Airport, Miles City) lost all air service in 2013
- MSO (Missoula International) +9% departures / +32% seats
- OLF (L M Clayton, Wolf Point *EAS) -20% departures / -61% seats
- SDY (Sidney-Richland Municipal *EAS) +31% departures / -43% seats
- WYS (West Yellowstone *EAS) -15% departures / +37% seats

Overall: departures up +5% and seats up +14%

Regional airlines provide 80% of Montana passenger air service

10 RAA member airlines provide scheduled service to Montana
  - SkyWest, Cape Air, Horizon, Trans States, GoJet, Mesa, Endeavor, Compass, Envoy, Republic

State Economic Impact of Small Community Air Service in 2015: $2.1 billion & 25,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Nebraska
Summary of scheduled passenger air service

**9 airports with scheduled service between 2013 and 2017**

- AIA (Alliance Municipal *EAS) +86% departures / -22% seats
- BFF (Western Nebraska Regional, Scottsbluff *EAS) -66% departures / -39% seats
- CDR (Chadron Municipal *EAS) +26% departures / -47% seats
- EAR (Kearney Regional *EAS) -50% departures / -41% seats
- GRI (Central Nebraska Regional, Grand Island *EAS) +1% departures / +22% seats
- LBF (North Platte Regional Airport *EAS) -63% departures / -33% seats
- LNK (Lincoln) +10% departures / +20% seats
- MCK (McCook Ben Nelson Regional *EAS) -36% departures / -73% seats
- OMA (Eppley Airfield, Omaha) +2% departures / +15% seats

**Overall: departures down -3% and seats up +12%**

**Regional airlines provide 58% of Nebraska passenger air service**

**10 RAA member airlines provide scheduled service to Nebraska**

- SkyWest, ExpressJet, Envoy, Republic, GoJet, PSA, Mesa, Trans States, Compass, Endeavor

**State Economic Impact of Small Community Air Service in 2015:**
$0.3 billion & 4,000 jobs

(source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017)
5 airports with scheduled service between 2013 and 2017

- BLD (Boulder City Municipal Airport) +158% departures / +140% seats
- EKO (Elko Regional) -39% departures / +2% seats
- ELY (Ely/Yelland Field) lost all air service in 2013
- LAS (McCarran International, Las Vegas) +7% departures / +12% seats
- RNO (Reno/Tahoe International) +9% departures / +14% seats

Overall: departures up +7% and seats up +12%

Regional airlines provide 7% of Nevada passenger air service

5 RAA member airlines provide scheduled service to Nevada

- SkyWest, Horizon, Compass, Mesa, Grand Canyon Airlines

Grand Canyon Airlines headquartered in Boulder City, NV

State Economic Impact of Small Community Air Service in 2015: $2.3 billion & 19,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
New Hampshire
Summary of scheduled passenger air service

3 airports with scheduled service between 2013 and 2017
- LEB (Lebanon *EAS) -4% departures / -4% seats
- MHT (Manchester) -16% departures / -15% seats
- PSM (Portsmouth International at Pease) +100% departures and seats, Allegiant entered market in late 2013

Overall: departures down -15% and seats down -11%

Regional airlines provide 65% of New Hampshire passenger air service

10 RAA member airlines provide scheduled service to New Hampshire
- Cape Air, Republic, PSA, Endeavor, ExpressJet, Air Wisconsin, Piedmont, GoJet, CommutAir, SkyWest

State Economic Impact of Small Community Air Service in 2015:
$1.6 billion & 15,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
New Jersey

Summary of scheduled passenger air service

5 airports with scheduled service between 2013 and 2017
- ACY (Atlantic City International) no change departures / +9% seats
- EWR (Newark Liberty International) +4% departures / +15% seats
- MMU (Morristown Municipal) +129% departures / +116% seats
- TEB (Teterboro) Tradewind service Apr 2014 to Dec 2014 and Jul 2017 to Dec 2017
- TTN (Trenton Mercer) +84% departures / +156% seats

Overall: departures up +5% and seats up +16%

Regional airlines provide 37% of New Jersey passenger air service

11 RAA member airlines provide scheduled service to New Jersey
- ExpressJet, Republic, CommutAir, GoJet, Jazz, SkyWest, Endeavor, Compass, Envoy, Air Wisconsin, Piedmont

State Economic Impact of Small Community Air Service in 2015: $1.4 billion & 9,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
New Mexico
Summary of scheduled passenger air service

9 airports with scheduled service between 2013 and 2017

- ABQ (Albuquerque International Sunport) -14% departures / -12% seats
- CNM (Cavern City Air Terminal) +4% departures / -15% seats
- CVN (Clovis Municipal *EAS) +43% departures / -40% seats
- FMN (Four Corners Regional Airport, Farmington) -54% departures
- HOB (Lea County Regional) +7% departures / +7% seats
- LAM (Los Alamos) lost air service in April 2016
- ROW (Roswell International Air Center) +36% departures / +72% seats
- SAF (Santa Fe Municipal) -18% departures / +21% seats
- SVC (Grant County) +100% departures / -16% seats

Overall: departures down -12% and seats down -11%

Regional airlines provide 52% of New Mexico passenger air service

10 RAA member airlines provide scheduled service to New Mexico

- SkyWest, Mesa, ExpressJet, Envoy, Compass, Trans States, Great Lakes, Horizon, Republic, GoJet

State Economic Impact of Small Community Air Service in 2015:
$0.2 billion & 2,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Summary of scheduled passenger air service

- 20 airports with scheduled service between 2013 and 2017
- Between 2013 and 2017, 14 New York communities experienced air service reductions:
  - ALB (Albany) -3% departures / +8% seats
  - BGM (Binghamton) -71% departures / -68% seats
  - BUF (Buffalo) -17% departures / -10% seats
  - ELM (Elmira) -36% departures / -18% seats
  - HPN (Westchester County) -14% departures / -4% seats
  - ISP (Islip) -16% departures / +4% seats
  - ITH (Ithaca) -16% departures / -16% seats
  - JHW (Jamestown) -10% departures / -58% seats
  - LGA (New York LaGuardia) -2% departures / no change seats
  - PBG (Plattsburgh) -3% departures / -1% seats
  - ROC (Rochester) -8% departures / no change seats
  - SLK (Saranac Lake) -6% departures / -6% seats
  - SWF (Newburgh) -6% departures / +38% seats
  - SYR (Syracuse) -9% departures / +3% seats

- Regional airlines provide 40% of all New York passenger air service (departures)
- In 2017, 14 RAA member airlines provided scheduled service to New York
  - Endeavor, Republic, ExpressJet, Envoy, SkyWest, Piedmont, Air Wisconsin, PSA, CommutAir, Cape Air, Trans States, GoJet, Mesa, Jazz

- State Economic Impact of Small Community Air Service in 2015: $9.9 billion & 69,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
North Carolina
Summary of scheduled passenger air service

10 airports with scheduled service between 2013 and 2017

- AVL (Asheville Regional) -1% departures / +30% seats
- CLT (Charlotte/Douglas International) -1% departures / +7% seats
- EWN (Coastal Carolina Regional, New Bern) -22% departures / -19% seats
- FAY (Fayetteville Regional/Grannis Field) -31% departures / -18% seats
- GSO (Piedmont Triad International) -4% departures / -3% seats
- ILM (Wilmington International) -14% departures / -1% seats
- NKT (Cherry Point Marine Corps Air Station) new service added in 2016
- OAJ (Albert J Ellis) -31% departures / -20% seats
- PGV (Pitt-Greenville) -19% departures / -18% seats
- RDU (Raleigh-Durham International) +5% departures / +20% seats

Overall: departures down -1% and seats up +9%

Regional airlines provide 56% of NC passenger air service

12 RAA member airlines provide scheduled service to NC

- PSA, Piedmont, Republic, Endeavor, Air Wisconsin, ExpressJet, GoJet, Mesa, SkyWest, Envoy, Trans States, CommutAir

State Economic Impact of Small Community Air Service in 2015: $3.5 billion & 34,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
North Dakota
Summary of scheduled passenger air service

8 airports with scheduled service between 2013 and 2017

- BIS (Bismarck Municipal) +5% departures / +16% seats
- DIK (Dickinson-Theodore Roosevelt Regional *EAS) -71% departures / -61% seats
- DVL (Devils Lake Regional *EAS) -41% departures / +55% seats
- FAR (Hector International, Fargo) -6% departures / +3% seats
- GFK (Grand Forks International) -28% departures / -25% seats
- ISN (Sloulin Field International, Williston) -40% departures / -33% seats
- JMS (Jamestown Regional *EAS) -26% departures / +96% seats
- MOT (Minot International) -33% departures / -40% seats

Overall: departures down -22% and seats down -11%

Regional airlines provide 86% of North Dakota passenger air service

8 RAA member airlines provide scheduled service to North Dakota
  - SkyWest, Trans States, Endeavor, Envoy, Compass, Mesa, ExpressJet, GoJet

State Economic Impact of Small Community Air Service in 2015: $1.4 billion & 16,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Ohio

Summary of scheduled passenger air service

9 airports with scheduled service between 2013 and 2017

- BKL (Burke Lakefront, Cleveland) public charter service introduced November 2015
- CAK (Akron-Canton Regional, Akron) -17% departures / -24% seats
- CLE (Cleveland-Hopkins International, Cleveland) -37% departures / -4% seats
- CMH (Port Columbus International, Columbus) +1% departures / +17% seats
- DAY (James M Cox Dayton International, Dayton) -18% departures / -20% seats
- LCK (Rickenbacker International, Columbus) +700% departures and seats = Allegiant Air growth
- LUK (Cincinnati Municipal Airport Lunken Field, Cincinnati) public charter service
- TOL (Toledo Express, Toledo) -1% departures / +19% seats
- YNG (Youngstown-Warren Regional, Youngstown/Warren) +13% departures / -12% seats

Overall: departures down -20% and seats up +1%

Regional airlines provide 58% of Ohio passenger air service

12 RAA member airlines provide scheduled service to Ohio

- Republic, ExpressJet, PSA, Envoy, SkyWest, Endeavor, Mesa, GoJet, Trans States, Air Wisconsin, Piedmont, CommutAir

PSA Airlines (Vandalia) and CommutAir (North Olmstead) both headquartered in Ohio

State Economic Impact of Small Community Air Service in 2015: $3.1 billion & 28,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Oklahoma

Summary of scheduled passenger air service

- **4 airports with scheduled service between 2013 and 2017**
  - LAW (Lawton-Fort Sill Regional) -19% departures / -2% seats
  - OKC (Will Rogers World, Oklahoma City) -9% departures / -1% seats
  - SWO (Stillwater Regional) gained service in 2016 (American Eagle operated by Envoy)
  - TUL (Tulsa International) -16% departures / -5% seats

- **Overall: departures down -11% and seats down -2%**

- **Regional airlines provide 52% of Oklahoma passenger air service**

- **11 RAA member airlines provide scheduled service to Oklahoma**
  - SkyWest, ExpressJet, Envoy, Mesa, Republic, PSA, GoJet, Compass, Trans States, Endeavor, Horizon

- **State Economic Impact of Small Community Air Service in 2015: $4.3 billion & 46,000 jobs**
  (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Oregon
Summary of scheduled passenger air service

- **7 airports with scheduled service between 2013 and 2017**
  - EUG (Mahlon Sweet Field, Eugene) -4% departures / +26% seats
  - LMT (Klamath Falls) -38% departures / -29% seats
  - MFR (Rogue Valley International-Medford) +14% departures / +47% seats
  - OTH (Southwest Oregon Regional, North Bend) -67% departures / -23% seats
  - PDT (Eastern Oregon Regional at Pendleton *EAS) -5% departures / -16% seats
  - PDX (Portland International) +12% departures / +25% seats
  - RDM (Roberts Field, Redmond) +29% departures / +56% seats

- **Overall: departures up +10% and seats up +27%**

- **Regional airlines provide 51% of Oregon passenger air service**

- **4 RAA member airlines provide scheduled service to Oregon**
  - Horizon, SkyWest, Compass, Jazz

- **State Economic Impact of Small Community Air Service in 2015:**
  - $1.4 billion & 14,000 jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
15 airports with scheduled service between 2013 and 2017

9 experienced air service reductions (departures)
- ABE (Lehigh Valley International, Allentown) -20% departures / +4% seats
- AVP (Wilkes-Barre/Scranton International) -13% departures / +4% seats
- ERI (Erie International/Tom Ridge Field) -33% departures / -26% seats
- FKL (Venango Regional, Franklin *EAS) -18% departures / -61% seats
- IPT (Williamsport Regional) -32% departure / -32% seats
- LNS (Lancaster *EAS) -1% departures / +49% seats
- MDT (Harrisburg International) -23% departures / -11% seats
- PHL (Philadelphia International) -17% departures / -7% seats
- SCE (State College) -11% departures / -5% seats

Overall: departures down -10% and seats down -4%

Regional airlines provide 56% of Pennsylvania passenger air service
13 RAA member airlines provide scheduled service to Pennsylvania
- Piedmont, Air Wisconsin, Republic, PSA, Endeavor, SkyWest, Mesa, ExpressJet, Envoy, CommutAir, Trans States, GoJet, Jazz

State Economic Impact of Small Community Air Service in 2015: $2.6 billion & 22,000 Jobs (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
3 airports with scheduled service between 2013 and 2017

Between 2013 and 2017, PVD (Providence) experienced a -7% reduction in departures and a +6% increase in seats.

Regional airlines provide 58% of all Rhode Island passenger air service.

New England Airlines provides exclusive air service to BID (Block Island State Airport) and WST (Westerly State Airport).

In 2017, 11 RAA member airlines provided air service to Rhode Island:

- New England Airlines, Republic, PSA, CommutAir, ExpressJet, Trans States, Envoy, Mesa, SkyWest, Air Wisconsin, GoJet, Endeavor

State Economic Impact of Small Community Air Service in 2015: $2.3 billion & 20,000 jobs (InterVISTAS Consulting LLC)
South Carolina
Summary of scheduled passenger air service

6 airports with scheduled service between 2013 and 2017
- CAE (Columbia Metropolitan) -13% departures / +3% seats
- CHS (Charleston AFB/International) +7% departures / +30% seats
- FLO (Florence Regional) -31% departures / -29% seats
- GSP (Greenville Spartanburg International) -7% departures / +4% seats
- HHH (Hilton Head Island) -53% departures / -51% seats
- MYR (Myrtle Beach International) +5% departures / +34% seats

Overall: departures down -4% and seats up +18%

Regional airlines provide 61% of South Carolina passenger air service
12 RAA member airlines provide scheduled service to South Carolina
- PSA, ExpressJet, Air Wisconsin, Piedmont, Republic, Endeavor, CommutAir, Mesa, Envoy, SkyWest, Trans States, GoJet

State Economic Impact of Small Community Air Service in 2015: $5.2 billion & 54,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
South Dakota
Summary of scheduled passenger air service

6 airports with scheduled service between 2013 and 2017

- ABR (Aberdeen Regional *EAS) -2% departures / -2% seats
- ATY (Watertown Regional *EAS) -56% departures / +15% seats
- FSD (Joe Foss Field) -5% departures / +15% seats
- HON (Huron Regional) lost service completely in September 2016
- PIR (Pierre Regional *EAS) -50% departures / +31% seats
- RAP (Rapid City Regional) -1% departures / +3% seats

Overall: departures down -20% and seats up +8%

Regional airlines provide 82% of South Dakota passenger air service

7 RAA member airlines provide scheduled service to South Dakota

- SkyWest, Trans States, Mesa, Envoy, GoJet, ExpressJet, Endeavor, Republic

State Economic Impact of Small Community Air Service in 2015: $0.9 billion & 11,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Tennessee
Summary of scheduled passenger air service

6 airports with scheduled service between 2013 and 2017

- BNA (Nashville International) +11% departures / +25% seats
- CHA (Lovell Field, Chattanooga) +24% departures / +45% seats
- MEM (Memphis International) -35% departures / -14% seats
- MKL (McKellar-Sipes Regional, Jackson) -24% departures / -33% seats
- TRI (Tri-Cities Regional, Bristol/Johnson/Kingsport) -13% departures / -5% seats
- TYS (McGhee Tyson, Knoxville) -5% departures / +19% seats

Overall: departures down -5% and seats up +14%

Regional airlines provide 50% of Tennessee passenger air service

13 RAA member airlines provide scheduled service to Tennessee

- ExpressJet, PSA, Republic, SkyWest, Endeavor, Envoy, Mesa, Air Wisconsin, Piedmont, Trans States, GoJet, CommutAir, Compass

State Economic Impact of Small Community Air Service in 2015:
$4.7 billion & 40,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
26 airports with scheduled service between 2013 and 2017

11 airports with departure reductions greater than -20%

- ABI (Abilene Regional) -23% departures / -17% seats
- AMA (Rick Husband Amarillo International) -27% departures / -19% seats
- BPT (Jack Brooks Regional) -37% departures / -35% seats
- CLL (Easterwood Field, College Station) -23% departures / -15% seats
- CRP (Corpus Christi International) -21% departures / -5% seats
- GRK (Robert Gray AAF, Fort Hood/Killeen) -34% departures / -20% seats
- HRL (Valley International, Harlingen) -25% departures / -15% seats
- SJT (San Angelo Regional, Mathis Field) -27% departures / -18% seats
- SPS (Sheppard AFB/Wichita Falls Municipal) -23% departures / -23% seats
- TYR (Tyler Pounds Regional) -44% departures / -43% seats
- VCT (Victoria Regional) -70% departures / -6% seats

Overall: departures down -3% and seats up +7%

Regional airlines provide 36% of Texas passenger air service

12 RAA member airlines provide scheduled service to Texas

- Mesa, ExpressJet, Envoy, SkyWest, Republic, Compass, Endeavor, GoJet, Trans States, Jazz, PSA, Horizon

Envoy Air headquartered in Irving, TX

State Economic Impact of Small Community Air Service in 2015:
$7.7 billion & 62,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Summary of scheduled passenger air service

7 airports with scheduled service between 2013 and 2017
- CDC (Cedar City Regional *EAS) no change in departures or seats
- CNY (Canyonlands Field, Moab *EAS) +33% departures / -44% seats
- OGD (Ogden-Hinkley) +43% departures / +37% seats
- PVU (Provo Municipal) +234% departures / +223% seats
- SLC (Salt Lake City International) +3% departures / +16% seats
- SGU (St. George Regional) +57% departures / +64% seats
- VEL (Vernal Regional *EAS) +40% departures / -41% seats

Overall: departures up +5% and seats up +17%

Regional airlines provide 44% of Utah passenger air service

6 RAA member airlines provide scheduled service to Utah
- SkyWest, Compass, Republic, Horizon, Mesa, GoJet

SkyWest Inc. and SkyWest Airlines headquartered in St. George, UT

State Economic Impact of Small Community Air Service in 2015: $0.3 billion & 3,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Vermont
Summary of scheduled passenger air service

- **3 airports with scheduled service between 2013 and 2017**
  - BTV (Burlington International) -3% departures / -2% seats
  - MVL (Morrisville-Stowe State) new service to HPN added in 2016
  - RUT (Rutland-Southern Vermont Regional *EAS) -2% departures / -2% seats

- **Overall: departures down -2% and seats down -2%**

- **Regional airlines provide 86% of Vermont passenger air service**

- **11 RAA member airlines provide scheduled service to Vermont**
  - Republic, Endeavor, ExpressJet, Cape Air, CommutAir, PSA, Air Wisconsin, Mesa, Piedmont, Trans States, GoJet

- **State Economic Impact of Small Community Air Service in 2015: $0.8 billion & 9,000 jobs** (InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
**Virginia**

**Summary of scheduled passenger air service**

- **9 airports with scheduled service between 2013 and 2017**
  - CHO (Charlottesville-Abermarle) +8% departures / +30% seats
  - DCA (Ronald Reagan Washington National) +1% departures / +7% seats
  - IAD (Washington Dulles International) -17% departures / -2% seats
  - LYH (Lynchburg Regional/Preston Glenn Field) -1% departures / +4% seats
  - ORF (Norfolk International) -10% departures / -5% seats
  - PHF (Newport News/Williamsburg International) -41% departures / -33% seats
  - RIC (Richmond International) -2% departures / +9% seats
  - ROA (Roanoke-Blacksburg Regional/Woodrum Field) -15% departures / -10% seats
  - SHD (Shenandoah Valley Regional, Staunton/Waynesboro *EAS) -44% departures / -26% seats

- **Overall: departures down -8% and seats up +2%**

- **Regional airlines provide 56% of Virginia passenger air service**

- **14 RAA member airlines provide scheduled service to Virginia**
  - PSA, Mesa, Republic, Trans States, Air Wisconsin, CommutAir, ExpressJet, Piedmont, Endeavor, SkyWest, Envoy, GoJet, Jazz, Compass

- **State Economic Impact of Small Community Air Service in 2015:** $4.5 billion & 29,000 jobs *(InterVISTAS Consulting LLC)*

*Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017*
Washington

Summary of scheduled passenger air service

- 20 airports with scheduled service between 2013 and 2017
- 7 airports with departure reductions
  - BFI (Boeing Field/King County International, Seattle) -51% departures / -51% seats
  - BLI (Bellingham International) -25% departures / -32% seats
  - CLM (William R. Fairchild International, Port Angeles) lost all air service in 2015
  - EAT (Pangborn Memorial, Wenatchee) -2% departures / -2% seats
  - FBS (Friday Harbor) -84% departures / -84% seats
  - KEH (SEATTLE/TACOMA KENMORE) -45% departures / -29% seats
  - LKE (SEATTLE/TACOMA L.UNION) -66% departures / -61% seats

Overall: departures up +24% and seats up +30%

Regional airlines provide 41% of Washington passenger air service

4 RAA member airlines provide scheduled service to Washington
  - Horizon, SkyWest, Compass, Jazz

Horizon Air headquartered in Seattle, WA

State Economic Impact of Small Community Air Service in 2015: $3.4 billion & 29,000 jobs

(source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017)
West Virginia
Summary of scheduled passenger air service

7 airports with scheduled service between 2013 and 2017

- BKW (Raleigh County Memorial, Beckley *EAS) +11% departures / -2% seats
- CKB (North Central West Virginia, Clarksburg *EAS) -43% departures / +10% seats
- CRW (Yeager, Charleston) -22% departures / -18% seats
- HTS (Tri-State/Milton J Ferguson Field, Huntington) -13% departures / -3 seats
- LWB (Greenbrier Valley, Lewisburg *EAS) -9% departures / +35% seats
- MGW (Morgantown Municipal-Walter L Bill Hart Field *EAS) +56% departures / -59% seats
- PKB (Mid-Ohio Valley Regional, Parkersburg *EAS) -50% departures / -21% seats

Overall: departures down -15% and seats down -14%

Regional airlines provide 92% of West Virginia passenger air service

7 RAA member airlines provide scheduled service to West Virginia

- Piedmont, ExpressJet, PSA, CommutAir, SkyWest, Endeavor, Trans States

State Economic Impact of Small Community Air Service in 2015: $0.6 billion & 5,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Wisconsin
Summary of scheduled passenger air service

8 airports with scheduled service between 2013 and 2017
- ATW (Appleton International Airport, Appleton) -4% departures / +19% seats
- CWA (Central Wisconsin Airport, Mosinee) -5% departures / -4% seats
- EAU (Chippewa Valley Regional Airport, Eau Claire *EAS) -7% departures / -7% seats
- GRB (Green Bay-Austin Straubel International Airport, Green Bay) -19% departures / -6% seats
- LSE (La Cross Regional Airport, La Crosse) -22% departures / -15% seats
- MKE (General Mitchell International Airport, Milwaukee) -10% departures / 0% seats
- MSN (Dane County Regional Airport, Madison) -14% departures / +1% seats
- RHI (Rhinelander-Oneida County Airport, Rhinelander *EAS) -26% departures / -26% seats

Overall: departures down -11% and seats +1% increase
Regional airlines provide 57% of Wisconsin passenger air service
12 RAA member airlines provide scheduled service to Wisconsin
- SkyWest, ExpressJet, Endeavor, Air Wisconsin, Envoy, PSA, Republic, Trans States, GoJet, CommutAir, Horizon, Compass
Air Wisconsin Airlines headquartered in Appleton
State Economic Impact of Small Community Air Service in 2015: $2.2 billion & 25,000 jobs
(InterVISTAS Consulting LLC)

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
Summary of scheduled passenger air service

10 airports with scheduled service between 2013 and 2017

- COD (Yellowstone Regional, Cody *EAS) +31% departures / +32% seats
- CPR (Casper/Natrona County International) -12% departures / -6% seats
- CYS (Cheyenne Regional/Jerry Olson Field) -88% departures / -91% seats
- GCC (Gillette-Campbell County) -35% departures / +8% seats
- JAC (Jackson Hole) +19% departures / +25% seats
- LAR (Laramie Regional *EAS) -15% departures / +42% seats
- RIW (Riverton Regional) -56% departures / -74% seats
- RKS (Rock Springs-Sweetwater County) -65% departures / -42% seats
- SHR (Sheridan County) lost all air service in 2015
- WRL (Worland Municipal) lost all air service in 2016

Overall: departures down -35% and seats down -3%

Regional airlines provide 72% of Wyoming passenger air service

4 RAA member airlines provide scheduled service to Wyoming
- SkyWest, Great Lakes Airlines, GoJet, Trans States

Great Lakes Airlines headquartered in Cheyenne, WY

State Economic Impact of Small Community Air Service in 2015: $0.6 billion & 6,000 jobs

Source: RAA Analysis of Oliver Wyman PlaneStats OAG schedule data November 2017
## Small Community Airports Economic Impact by State

(Billions, Jobs are Thousands)

<table>
<thead>
<tr>
<th>State</th>
<th>Economic Impact</th>
<th>Earnings</th>
<th>Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alabama</td>
<td>$3.6</td>
<td>$1.1</td>
<td>41</td>
</tr>
<tr>
<td>Arizona</td>
<td>$3.8</td>
<td>$1.2</td>
<td>32</td>
</tr>
<tr>
<td>Arkansas</td>
<td>$2.2</td>
<td>$0.7</td>
<td>25</td>
</tr>
<tr>
<td>California</td>
<td>$9.3</td>
<td>$2.9</td>
<td>71</td>
</tr>
<tr>
<td>Colorado</td>
<td>$2.4</td>
<td>$0.7</td>
<td>20</td>
</tr>
<tr>
<td>Connecticut</td>
<td>$0.0</td>
<td>$0.0</td>
<td>0</td>
</tr>
<tr>
<td>Florida</td>
<td>$8.2</td>
<td>$2.6</td>
<td>73</td>
</tr>
<tr>
<td>Georgia</td>
<td>$2.8</td>
<td>$0.8</td>
<td>23</td>
</tr>
<tr>
<td>Idaho</td>
<td>$2.1</td>
<td>$0.7</td>
<td>26</td>
</tr>
<tr>
<td>Illinois</td>
<td>$2.1</td>
<td>$0.6</td>
<td>15</td>
</tr>
<tr>
<td>Indiana</td>
<td>$1.2</td>
<td>$0.4</td>
<td>12</td>
</tr>
<tr>
<td>Iowa</td>
<td>$2.2</td>
<td>$0.7</td>
<td>26</td>
</tr>
<tr>
<td>Kansas</td>
<td>$1.2</td>
<td>$0.3</td>
<td>10</td>
</tr>
<tr>
<td>Kentucky</td>
<td>$3.5</td>
<td>$1.0</td>
<td>32</td>
</tr>
<tr>
<td>Louisiana</td>
<td>$1.4</td>
<td>$0.4</td>
<td>12</td>
</tr>
<tr>
<td>Maine</td>
<td>$1.6</td>
<td>$0.5</td>
<td>19</td>
</tr>
<tr>
<td>Maryland</td>
<td>$0.1</td>
<td>$0.0</td>
<td>1</td>
</tr>
<tr>
<td>Massachusetts</td>
<td>$0.5</td>
<td>$0.1</td>
<td>4</td>
</tr>
<tr>
<td>Michigan</td>
<td>$3.7</td>
<td>$1.1</td>
<td>35</td>
</tr>
<tr>
<td>Minnesota</td>
<td>$0.5</td>
<td>$0.2</td>
<td>5</td>
</tr>
<tr>
<td>Mississippi</td>
<td>$1.2</td>
<td>$0.4</td>
<td>11</td>
</tr>
<tr>
<td>Missouri</td>
<td>$0.8</td>
<td>$0.2</td>
<td>7</td>
</tr>
<tr>
<td>Montana</td>
<td>$2.1</td>
<td>$0.6</td>
<td>25</td>
</tr>
<tr>
<td>Nebraska</td>
<td>$0.3</td>
<td>$0.1</td>
<td>4</td>
</tr>
<tr>
<td>Nevada</td>
<td>$2.3</td>
<td>$0.7</td>
<td>19</td>
</tr>
<tr>
<td>New Hampshire</td>
<td>$1.6</td>
<td>$0.5</td>
<td>15</td>
</tr>
<tr>
<td>New Jersey</td>
<td>$1.4</td>
<td>$0.4</td>
<td>9</td>
</tr>
<tr>
<td>New Mexico</td>
<td>$0.2</td>
<td>$0.1</td>
<td>2</td>
</tr>
<tr>
<td>New York</td>
<td>$9.9</td>
<td>$2.7</td>
<td>69</td>
</tr>
<tr>
<td>North Carolina</td>
<td>$3.5</td>
<td>$1.1</td>
<td>34</td>
</tr>
<tr>
<td>North Dakota</td>
<td>$1.4</td>
<td>$0.4</td>
<td>16</td>
</tr>
<tr>
<td>Ohio</td>
<td>$3.1</td>
<td>$0.9</td>
<td>28</td>
</tr>
<tr>
<td>Oklahoma</td>
<td>$4.3</td>
<td>$1.3</td>
<td>46</td>
</tr>
<tr>
<td>Oregon</td>
<td>$1.4</td>
<td>$0.4</td>
<td>14</td>
</tr>
<tr>
<td>Pennsylvania</td>
<td>$2.6</td>
<td>$0.7</td>
<td>22</td>
</tr>
<tr>
<td>Rhode Island</td>
<td>$2.3</td>
<td>$0.7</td>
<td>20</td>
</tr>
<tr>
<td>South Carolina</td>
<td>$5.2</td>
<td>$1.6</td>
<td>54</td>
</tr>
<tr>
<td>South Dakota</td>
<td>$0.9</td>
<td>$0.3</td>
<td>11</td>
</tr>
<tr>
<td>Tennessee</td>
<td>$4.7</td>
<td>$1.4</td>
<td>40</td>
</tr>
<tr>
<td>Texas</td>
<td>$7.7</td>
<td>$2.3</td>
<td>62</td>
</tr>
<tr>
<td>Utah</td>
<td>$0.3</td>
<td>$0.1</td>
<td>3</td>
</tr>
<tr>
<td>Vermont</td>
<td>$0.8</td>
<td>$0.3</td>
<td>9</td>
</tr>
<tr>
<td>Virginia/DC</td>
<td>$4.5</td>
<td>$1.0</td>
<td>29</td>
</tr>
<tr>
<td>Washington</td>
<td>$3.4</td>
<td>$1.1</td>
<td>29</td>
</tr>
<tr>
<td>West Virginia</td>
<td>$0.6</td>
<td>$0.2</td>
<td>5</td>
</tr>
<tr>
<td>Wisconsin</td>
<td>$2.2</td>
<td>$0.7</td>
<td>25</td>
</tr>
<tr>
<td>Wyoming</td>
<td>$0.6</td>
<td>$0.2</td>
<td>6</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$121.5</strong></td>
<td><strong>$36.1</strong></td>
<td><strong>$1,093.1</strong></td>
</tr>
</tbody>
</table>